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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please complete legibly, preferably in black type, or bold block lettering

Company Number

3083661

1. Name of company

* insert full name of company

* OSI GROUP HOLDINGS LIMITED

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc.

Descriptions of shares†	'c' Ordinary	'c' Deferred	
A Number allotted	200,000	400,000	
B Nominal value of each	£ 0.10	£ 0.00001	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 0.10	£ 0.00001	£

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on 31/3/1996]s, or

(b) [from 19 to 19]s

~~The names and addresses of the allottees and the number of shares allotted to each should be given overleaf~~

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	/		
E Consideration for which the shares were allotted	/		

NOTES

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.

2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3). (Form No 88(3)).

3. Details of bonus issues should be included only in section 2.

Presenter's name address, telephone number and reference (if any):

MOORES ROWLAND
APPLE MARKET HOUSE
17 UNION ST.
KINGSTON-UPON-THAMES
KT1 1RP

For official Use

Post Room



