



Registration of a Charge

Company Name: **EMERALD PUBLISHING LIMITED**

Company Number: **03080506**



Received for filing in Electronic Format on the: **16/06/2022**

XB6A8HGJ

Details of Charge

Date of creation: **09/06/2022**

Charge code: **0308 0506 0014**

Persons entitled: **OWL ROCK CORE INCOME CORP. (AS ADMINISTRATIVE AGENT)**

Brief description: **REGISTERED TRADEMARK: "EMERALD PUBLISHING" BEARING REGISTRATION NUMBER 5705809. FOR ADDITIONAL DETAILS, PLEASE REFER TO SCHEDULE 5 OF THE SECURITY INSTRUMENT. ADDITIONALLY, FOR LISTINGS AND DETAILS PERTAINING TO DOMAIN NAMES INCLUDING: "EMERALDINSIGHT.COM", "EMERALDPUBLISHING.COM", ETC. PLEASE REFER TO THE ATTACHMENT TO SCHEDULE 5 OF THE SECURITY INSTRUMENT**

Contains fixed charge(s).

Contains negative pledge.

Authentication of Form

This form was authorised by: **a person with an interest in the registration of the charge.**

Authentication of Instrument

Certification statement: **I CERTIFY THAT SAVE FOR MATERIAL REDACTED PURSUANT TO S.859G OF THE COMPANIES ACT 2006 THE ELECTRONIC COPY INSTRUMENT DELIVERED AS PART OF THIS APPLICATION FOR REGISTRATION IS A CORRECT COPY OF THE ORIGINAL INSTRUMENT.**

Certified by:

IAN LUBY



CERTIFICATE OF THE REGISTRATION OF A CHARGE

Company number: 3080506

Charge code: 0308 0506 0014

The Registrar of Companies for England and Wales hereby certifies that a charge dated 9th June 2022 and created by EMERALD PUBLISHING LIMITED was delivered pursuant to Chapter A1 Part 25 of the Companies Act 2006 on 16th June 2022 .

Given at Companies House, Cardiff on 20th June 2022

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1115 of the Companies Act 2006



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**

JOINDER AGREEMENT

This JOINDER AGREEMENT, dated as of June 9, 2022, is delivered pursuant to Section 8.6 of the Security Agreement, dated as of June 8, 2022, by and among CIG Emerald Holding LLC, a Delaware limited liability company (“US Borrower”), and the Affiliates of US Borrower from time to time party thereto as Grantors in favor of Owl Rock Core Income Corp., as Administrative Agent (as such agreement may be amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”). Capitalized terms used herein without definition are used as defined in the Security Agreement.

By executing and delivering this Joinder Agreement, the undersigned, as provided in Section 8.6 of the Security Agreement, hereby becomes a party to the Security Agreement as a Grantor thereunder with the same force and effect as if originally named as a Grantor therein and, without limiting the generality of the foregoing, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of the undersigned, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a lien on and security interest in, all of its right, title and interest in, to and under the Collateral of the undersigned and expressly assumes all obligations and liabilities of a Grantor thereunder. The undersigned hereby agrees to be bound as a Grantor for the purposes of the Security Agreement.

The information set forth in Annex 1-A to this Joinder Agreement is hereby added to the information set forth in Schedules 1 through 6 to the Security Agreement. By acknowledging and agreeing to this Joinder Agreement, the undersigned hereby agrees that this Joinder Agreement may be attached to the Security Agreement and that the Pledged Collateral listed on Annex 1-A to this Joinder Agreement shall be and become part of the Collateral referred to in the Security Agreement and shall secure all Secured Obligations of the undersigned.

The undersigned hereby represents and warrants that each of the representations and warranties contained in Article IV of the Security Agreement applicable to it is true and correct on and as of the date hereof as if made on and as of such date.

[Signature Pages Follow]

I certify that, save for material redacted pursuant to section 859G of the Companies Act 2006, the enclosed copy of the security instrument delivered as part of this application for registration in accordance with section 859A of the Companies Act 2006, is a correct copy of the original security instrument.

Signature: *Ian Luby*
Name: Ian Luby
Title: Solicitor
Date: 15 June 2022

IN WITNESS WHEREOF, THE UNDERSIGNED HAS CAUSED THIS JOINDER AGREEMENT TO BE DULY EXECUTED AND DELIVERED AS OF THE DATE FIRST ABOVE WRITTEN.

EMERALD PUBLISHING LIMITED, as a
Grantor

REDACTED

By: _____
Name: Simon Cox
Title: Director

EMERALD GROUP PUBLISHING INC., as a
Grantor

REDACTED

By: _____
Name: Emma Tregenza
Title: Secretary

ACKNOWLEDGED AND AGREED
as of the date first above written:

OWL ROCK CORE INCOME CORP.,
as Administrative Agent

By: OWL ROCK CAPITAL ADVISORS LLC,
its Investment Advisor

By: **REDACTED**

Name: Meenal Mehta
Title: Authorized Signatory

ANNEX 1-A

Supplement to Security Agreement Schedules 1-6

[see attached.]

COMMERCIAL TORT CLAIMS

None.

FILINGS

<u>Grantor</u>	<u>Type of Filing</u>	<u>Filing Office</u>
Emerald Group Publishing Inc.	UCC-1 Financing Statement	Delaware Secretary of State
Emerald Publishing Limited	UCC-1 Financing Statement	District of Columbia Recorder of Deeds

JURISDICTION OF ORGANIZATION; CHIEF EXECUTIVE OFFICE

<u>Name of Grantor</u>	<u>Jurisdiction of Organization/ Formation</u>	<u>Address of Chief Executive Office / Sole Place of Business</u>
Emerald Group Publishing Inc.	Delaware	120 Beacon Street, # 202 Somerville, Massachusetts 02143
Emerald Publishing Limited	England and Wales	Howard House, Wagon Lane, Bingley, West Yorkshire BD16 1WA

LOCATION OF INVENTORY AND EQUIPMENT

<u>Name of Grantor</u>	<u>Location of Inventory and Equipment</u>
Emerald Group Publishing Inc.	120 Beacon Street, # 202 Somerville, Massachusetts 02143
Emerald Publishing Limited	Howard House, Wagon Lane, Bingley, West Yorkshire BD16 1WA

PLEDGED COLLATERAL

Pledged Certificated Stock

<u>Grantor</u>	<u>Issuer</u>	<u>Class of Stock</u>	<u>Certificate No.</u>	<u>Par Value / Nominal Value</u>	<u># of Shares, Units or Other Interests Owned</u>	<u># of Shares, Units or Other Interests Outstanding</u>	<u>% of Interest Pledged</u>
Emerald Publishing Limited	Emerald Group Publishing Inc.	Common Stock	1	\$0.01 per Share of Common Stock	100 common shares	100 common shares	100%

Pledged Uncertificated Stock

None.

Pledged Debt Instruments

None.

INTELLECTUAL PROPERTY

Registered Copyrights

None.

Copyright Applications

None.

Registered Patents

None.

Patent Applications

None.

Registered Trademarks

Trademark	Country	Grantor	Filing Date	Filing Number	Registration Date	Registration Number
EMERALD PUBLISHING	USA	Emerald Publishing Limited	July 27, 2017	79/226116	March 26, 2019	5705809

Trademarks Applications

None.

IP Licenses

None.

Internet Domain Names

[see attached.]

Emerald - List of Domains at Dec 2021

Registrar	Domain	Desination URL
GoDaddy	emeraldinsight.com	https://www.emerald.com/insight/
Claritas	www.emeraldgroupublishing.com	https://www.emeraldgroupublishing.com/
GoDaddy	emerald.com	https://www.emerald.com/insight/
GoDaddy	emeraldpublishing.com	https://www.emeraldgroupublishing.com/
GoDaddy	emeraldgroup.com	http://emeraldgroup.com/
GoDaddy	emerald50.com	http://www.emerald50.com/
Claritas	emerald.foundation.org.uk	https://careers.emeraldpublishing.com/community/the-emerald-foundation/
GoDaddy	towardsmaturity.org	https://emeraldworks.com/research
GoDaddy	INTERNATIONALINNOVATION.COM	http://internationalinnovation.com/
Claritas	mcb.co.uk	N/A
Claritas	managementfirst.com	http://first.emeraldinsight.com/
GoDaddy	emeraldperformance.com	http://emeraldperformance.com/
GoDaddy	emeraldopenresearch.com	https://emeraldopenresearch.com/
Claritas	pierprofessional.com	https://www.emerald.com/products/pier/
GoDaddy	RESEARCHMEDIA.COM	https://www.researchmedia.com/thank-you/
Claritas	emerald-library.com	N/A
GoDaddy	RESEARCHMEDIA.EU	https://www.researchmedia.com/thank-you/
Claritas	mcbup.com	N/A
GoDaddy	JPCCJOURNAL.COM	http://www.jpccjournal.com/
Claritas	itandpeople.org	N/A
GoDaddy	NETWORKEDSCHOLAR.COM	N/A
GoDaddy	researchimpactawards.co.uk	http://researchimpactawards.co.uk/
GoDaddy	emeraldpublishing.co.uk	https://www.emeraldpublishing.co.uk/
GoDaddy	APEXWOMAN.COM	N/A
GoDaddy	emeraldrealimpact.com	https://www.emeraldgroupublishing.com/
GoDaddy	emeraldgroup.net	N/A
GoDaddy	theemeraldgroup.com	N/A
Claritas	managementfirst.co.uk	http://managementfirst.co.uk/
GoDaddy	EMERALDSINSIGHT.COM	https://www.emerald.com/insight/
GoDaddy	H2020RESULTS.COM	N/A
GoDaddy	RESEARCHMEDIA.CO.UK	https://www.researchmedia.com/thank-you/
GoDaddy	towardsmaturity.com	https://emeraldworks.com/research
GoDaddy	THEIMPACTAGENDA.COM	N/A
GoDaddy	TOWARDSMATURITY.ORG.UK	https://emeraldworks.com/research
GoDaddy	emerald.minds.com	N/A
GoDaddy	INTERNATIONALINNOVATION.CO.UK	http://internationalinnovation.com/
GoDaddy	INTERNATIONALINNOVATION.NET	http://internationalinnovation.com/
GoDaddy	TOWARDSMATURITY.CO.UK	https://emeraldworks.com/research
GoDaddy	towardsmaturity.net	https://emeraldworks.com/research
Claritas	emeraldinsight.info	https://www.emerald.com/insight/
Claritas	pavilionjournals.com	https://www.emerald.com/products/pier/
GoDaddy	impactliteracy.com	https://www.emeraldgroupublishing.com/topics/awards/news/1st-issue-real-impact-now-live
GoDaddy	RESEARCHMEDIA.NET	https://www.researchmedia.com/thank-you/
GoDaddy	RESEARCHMEDIALTD.COM	https://www.researchmedia.com/thank-you/
Claritas	engineeringfirst.co.uk	N/A
Claritas	mcbupgroup.com	N/A
Claritas	engineeringfirst.com	N/A
Claritas	emeraldintouch.com	N/A
Claritas	www.emeraldpublishing-online.com	N/A
Claritas	mcbup.co.uk	N/A
GoDaddy	emeraldgroup.eu	N/A
GoDaddy	emeraldgroup.org	N/A
GoDaddy	emeraldnorthstar.com	N/A
GoDaddy	emeraldpublishing.org	N/A
GoDaddy	EMERALDPUBLISHINGGROUPLIMITED.CO.UK	N/A
GoDaddy	EMERALDPUBLISHINGGROUPLIMITED.COM	N/A
GoDaddy	EMERALDPUBLISHINGGROUPLIMITED.EU	N/A
GoDaddy	EMERALDPUBLISHINGGROUPLIMITED.NET	N/A
GoDaddy	EMERALDPUBLISHINGGROUPLIMITED.ORG	N/A
GoDaddy	H2020IMPACTS.COM	N/A
GoDaddy	H2020IMPACTS.EU	N/A
GoDaddy	H2020RESEARCH.COM	N/A

Emerald - List of Domains at Dec 2021

GoDaddy	H2020RESEARCH.EU	N/A
GoDaddy	H2020RESULTS.EU	N/A
GoDaddy	HORIZON2020IMPACTS.COM	N/A
GoDaddy	HORIZON2020IMPACTS.EU	N/A
GoDaddy	HORIZON2020RESEARCH.COM	N/A
GoDaddy	HORIZON2020RESEARCH.EU	N/A
GoDaddy	HORIZON2020RESULTS.COM	N/A
GoDaddy	HORIZON2020RESULTS.EU	N/A
GoDaddy	ibafta.com	N/A
GoDaddy	islamicfinancepractice.com	N/A
GoDaddy	researchsummaries.com	N/A
GoDaddy	theemeraldgroup.net	N/A
GoDaddy	TOWARDSMATURITY.CO	https://emeraldworks.com/research
GoDaddy	TOWARDSMATURITY.EU	https://emeraldworks.com/research
GoDaddy	TOWARDSMATURITY.UK	https://emeraldworks.com/research
GoDaddy	realimpactawards.co.uk	https://www.emeraldgrouppublishing.com/about/our-awards/real-impact-awards
GoDaddy	realimpactawards.com	https://www.emeraldgrouppublishing.com/about/our-awards/real-impact-awards
GoDaddy	RESEARCHIMPACTS.COM	https://www.researchmedia.com/thank-you/
GoDaddy	RESEARCHOUTPUTS.COM	https://www.researchmedia.com/thank-you/
Claritas	mcbupgroup.co.uk	N/A
Claritas	emerald.us.com	N/A
Claritas	emerald.cn.com	N/A
Claritas	emerald-management.com	N/A
GoDaddy	careersatemerald.com	N/A
GoDaddy	emerald-works.co.uk	N/A
GoDaddy	emerald-works.com	N/A
GoDaddy	emerald-works.net	N/A
GoDaddy	emerald-works.org	N/A
GoDaddy	emeraldwork.co.uk	N/A
GoDaddy	emeraldwork.com	N/A
GoDaddy	emeraldwork.net	N/A
GoDaddy	emeraldwork.org	N/A
GoDaddy	EMERALDBOOKSHOP.COM	N/A
GoDaddy	emeralddev.co.uk	N/A
GoDaddy	emeralddev.com	N/A
GoDaddy	emeraldgroup.info	N/A
GoDaddy	emeraldgroup.org.uk	N/A
GoDaddy	emeraldinpractice.co.uk	N/A
GoDaddy	emeraldinpractice.com	N/A
GoDaddy	emeraldinpractice.info	N/A
GoDaddy	emeraldinpractice.net	N/A
GoDaddy	emeraldinpractice.org	N/A
GoDaddy	emeraldlearning.co.uk	N/A
GoDaddy	emeraldlearning.net	N/A
GoDaddy	emeraldlearning.org	N/A
GoDaddy	emeraldlearning.org.uk	N/A
GoDaddy	emerald minds.co.uk	N/A
GoDaddy	emerald minds.com	N/A
GoDaddy	emerald minds.org.uk	N/A
GoDaddy	emerald minds.us	N/A
GoDaddy	emeraldnorthstar.co.uk	N/A
GoDaddy	emeraldopenresearch.co.uk	N/A
GoDaddy	emeraldopenresearch.info	N/A
GoDaddy	emeraldopenresearch.net	N/A
GoDaddy	emeraldopenresearch.org	N/A
GoDaddy	emeraldperformance.co.uk	N/A
GoDaddy	emeraldperformance.net	N/A
GoDaddy	emeraldperformance.org.uk	N/A
GoDaddy	emeraldperformance.us	N/A
GoDaddy	emeraldpublishing.eu	N/A
GoDaddy	emeraldpublishing.info	N/A
GoDaddy	emeraldpublishing.org.uk	N/A
GoDaddy	emeraldpublishing.uk	N/A

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GoDaddy	emeraldreach.co.uk	N/A
GoDaddy	emeraldrealimpact.co.uk	N/A
GoDaddy	emeraldsharedservices.com	N/A
GoDaddy	emeraldwork.co.uk	N/A
GoDaddy	emeraldwork.com	N/A
GoDaddy	emeraldwork.net	N/A
GoDaddy	emeraldwork.org	N/A
GoDaddy	emeraldworkplace.co.uk	N/A
GoDaddy	emeraldworkplace.com	N/A
GoDaddy	emeraldworkplace.net	N/A
GoDaddy	emeraldworkplace.org	N/A
GoDaddy	emeraldworks.co	N/A
GoDaddy	emeraldworks.co.uk	N/A
GoDaddy	emeraldworks.net	N/A
GoDaddy	emeraldworks.org	N/A
GoDaddy	emeraldworkx.co.uk	N/A
GoDaddy	emeraldworkx.com	N/A
GoDaddy	emeraldworkx.info	N/A
GoDaddy	emeraldworkx.net	N/A
GoDaddy	emeraldworkx.org	N/A
GoDaddy	emeraldworx.co.uk	N/A
GoDaddy	emeraldworx.com	N/A
GoDaddy	emeraldworx.info	N/A
GoDaddy	emeraldworx.net	N/A
GoDaddy	emeraldworx.org	N/A
GoDaddy	emeraldworx.org.uk	N/A
GoDaddy	emresources.co.uk	N/A
GoDaddy	H2020PROJECTS.EU	N/A
GoDaddy	ibafta.org	N/A
GoDaddy	jritljournal.com	N/A
GoDaddy	NETWORKEDSCHOLAR.CO.UK	N/A
GoDaddy	NETWORKEDSCHOLAR.COM.AU	N/A
GoDaddy	NETWORKEDSCHOLAR.US	N/A
GoDaddy	researchmedia.agency	N/A
GoDaddy	researchmedia.co	N/A
GoDaddy	researchmedia.info	N/A
GoDaddy	researchmedia.online	N/A
GoDaddy	researchmedia.org.uk	N/A
GoDaddy	researchmedia.solutions	N/A
GoDaddy	su4su.com	N/A
GoDaddy	theemeraldgroup.eu	N/A
GoDaddy	theemeraldgroup.info	N/A
GoDaddy	theemeraldgroup.org.uk	N/A
	Emeraldchina.com.cn	Emeraldchina.com.cn
GoDaddy	mindtoolsforbusiness.co.uk	
GoDaddy	mindtoolsforbusiness.org	
GoDaddy	mindtoolsforbusiness.net	
GoDaddy	mindtoolsforbusiness.biz	
GoDaddy	mindtoolsforbusiness.info	
GoDaddy	mindtoolsforbusiness.online	
GoDaddy	mindtoolsforbusiness.company	
GoDaddy	mind-tools-business.com	
GoDaddy	mind-tools-business.co.uk	
GoDaddy	mind-tools-business.org	
GoDaddy	mind-tools-business.net	
GoDaddy	mind-tools-business.biz	
GoDaddy	mind-tools-business.info	
GoDaddy	mind-tools-business.online	
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GoDaddy	mindtools-business.org	

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GoDaddy	mindtoolsbusiness.com
GoDaddy	businessfrommindtools.com
GoDaddy	businessfrommindtools.co.uk
GoDaddy	businessfrommindtools.org
GoDaddy	businessfrommindtools.net
GoDaddy	businessfrommindtools.biz
GoDaddy	businessfrommindtools.info
GoDaddy	businessfrommindtools.online
GoDaddy	businessfrommindtools.company
GoDaddy	mindtools.com
GoDaddy	emeraldworks.com
GoDaddy	ipbenchmark.mindtools.com
GoDaddy	goodpractise.com
GoDaddy	goodpractice.net
GoDaddy	goodpractice.org
GoDaddy	www.aslib.co.uk
GoDaddy	https://www.emerald50.com
GoDaddy	https://emeraldnorthstar.com