

# Report of Meetings Approving Voluntary Arrangement

# S.4

Pursuant to section 4 of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company number

3078718

Name of company

Insert full name(s) of  
company

Southern Cross Healthcare Limited

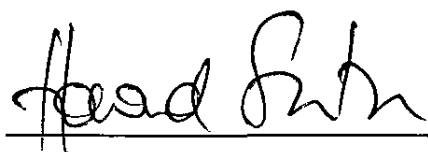
Insert full name and  
address

I        Howard Smith  
of       KPMG LLP  
         1 The Embankment  
         Neville Street  
         Leeds  
         LS1 4DW  
         United Kingdom

Insert date

the chairman of meetings held in pursuance of section 4 of the Insolvency Act 1986 on  
20 June 2012 enclose a copy of my report of the said meetings

Signed



Dated

21 June 2012

Presenter's name, address

and reference (if any)

KPMG LLP

1 The Embankment

Neville Street  
Leeds

LS1 4DW  
United Kingdom

**For Official Use**

Insolvency section

Post room,

MONDAY



A15

\*A1BV1NLV\*

25/06/2012

#57

COMPANIES HOUSE

**In the High Court of Justice, Chancery Division**

**In the matter of the Insolvency Act 1986 and in the matter of Southern Cross Healthcare Limited**

**CVA Number 4653 of 2012**

***Report of the creditors' meeting***

In accordance with Section 4(6) of the Insolvency Act 1986 and Rule 1.24 of the Insolvency Rules 1986, I confirm that the creditors' meeting in the above matter duly convened for 10.30 a.m. on 20 June 2012 at The Bridewell Hall, St Bride Foundation, Bride Lane, Fleet Street, London EC4Y 8EQ, was held

I report as follows

a) The proposal by the directors of Southern Cross Healthcare Limited for a Voluntary Arrangement under Part I of the Insolvency Act 1986 dated 30 May 2012 was approved

b) The following resolutions were taken at the meeting

1 That the proposal of the Directors of Southern Cross Healthcare Limited for a Voluntary Arrangement dated 30 May 2012 and made under Part I of the Insolvency Act 1986 be approved

**This resolution was passed.**

2 That the CVA Supervisors can exercise all powers conferred on them jointly and severally in respect of the proposed voluntary arrangements

**This resolution was passed.**

c) A Creditors' Committee was not formed

d) The list of creditors (with their respective values) who were present or represented at the meeting and who have voted on the resolutions are attached as Appendix 1 to this report

### ***Report of the members' meeting***

In accordance with Section 4(6) of the Insolvency Act 1986 and Rule 1.24 of the Insolvency Rules 1986, I confirm that the members' meeting in the above matter duly convened for 1.30 p.m. on 20 June 2012 at The Bridewell Hall, St Bride Foundation, Bride Lane, Fleet Street, London EC4Y 8EQ was held

I report as follows

a) The proposal by the directors of Southern Cross Healthcare Limited for a Voluntary Arrangement under Part I of the Insolvency Act 1986 dated 30 May 2012 was approved

b) The following resolutions were taken at the meeting

- 1 That the proposal of the Directors of Southern Cross Healthcare Limited for a Voluntary Arrangement dated 30 May 2012 and made under Part I of the Insolvency Act 1986 be approved

**This resolution was passed.**

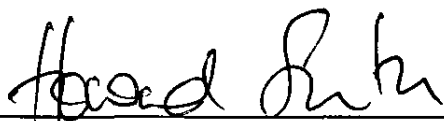
- 2 That the CVA Supervisors can exercise all powers conferred on them jointly and severally in respect of the proposed voluntary arrangements

**This resolution was passed.**

c) The voting of the member(s), Southern Cross (SX Hoidea) Ltd (5369456), was as outlined below

|   | £   | %   |
|---|-----|-----|
| For the above resolutions - Southern Cross (SX Hoidea) Ltd (5369456), | 1   | 100 |
| Against the above resolutions -                                       | Nil | Nil |

The EC Regulation on Insolvency Proceedings 2000 will apply in this matter and these proceedings will be the main proceedings as defined in Article 3 of the EC Regulation. The Company's registered office and centre of main interests are in England

Signed  Dated 21 June 2012  
Howard Smith  
Chairman of the Meeting

**Southern Cross Healthcare Ltd**

Percentage

| Category   | Percentage |
|------------|------------|
| Category 1 | 0.00%      |
| Category 2 | 100.00%    |
| Category 3 | 0.00%      |