

MR04

Statement of satisfaction in full or in part of a charge

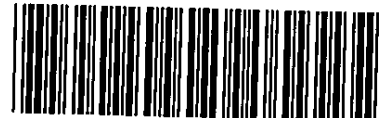


Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is NOT for**
You may not use this form to
register a statement of
satisfaction in full or in part of a mortgage
or charge against an LLP
LL MR04



A20 *A4ILFR4X* #493
23/10/2015
COMPANIES HOUSE

→ **Filing in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

1 Company details

Company number 0 3 0 6 4 8 1 5
Company name in full INDEPENDENT NEWSPAPERS FINANCE PLC

2 Charge creation

When was the charge created?
→ Before 06/04/2013 Complete **Part A and Part C**
→ On or after 06/04/2013 Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge

Charge creation date 01 11 2009

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number* 5

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced

Instrument description Debenture dated 11 November 2009 granted by, amongst others,
Independent Newspapers Finance Plc in favour of Allied Irish Banks,
plc as security agent for the Secured Parties

Continuation page
Please use a continuation page if
you need to enter more details

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A4**Short particulars of the property or undertaking charged**

Please give the short particulars of the property or undertaking charged

Short particulars

1 FIXED CHARGES

1 1 The Company charged with full title guarantee in favour of the Security Agent as trustee for the Secured Parties with the payment and discharge of the Secured Obligations, by way of first fixed charge subject only to the Existing Debentures (which so far as it relates to land in England and Wales vested in the Company at the date of the Debenture shall be a charge by way of legal mortgage) all the Company's right, title and interest from time to time in and to

(a) the Real Property,

(b) the Shares, all dividends, interest and other monies payable in respect of the Shares and all other Related Rights (whether derived by way of redemption, bonus, preference, option, substitution, conversion, compensation or otherwise), and

(c) the Trade Marks

Please see continuation page for further short particulars

Continuation page

Please use a continuation page if you need to enter more details

Part B**Charges created on or after 06/04/2013****B1****Charge code**

Please give the charge code. This can be found on the certificate

Charge code ❶

| | | | | | | | | | | | | | | |
|--|--|--|--|---|--|--|--|--|--|---|--|--|--|--|
| | | | | - | | | | | | - | | | | |
|--|--|--|--|---|--|--|--|--|--|---|--|--|--|--|


❶ Charge code

This is the unique reference code allocated by the registrar

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Part C To be completed for all charges

| | | |
|---|---|--|
| C1 | Satisfaction | |
| I confirm that the debt for the charge as described has been paid or satisfied Please tick the appropriate box | | |
| <input checked="" type="checkbox"/> In full | | |
| <input type="checkbox"/> In part | | |
| C2 | Details of the person delivering this statement and their interest in the charge | |
| Please give the name of the person delivering this statement | | |
| Name | RICHARD McCLEAN | |
| Please give the address of the person delivering this statement | | |
| Building name/number | 39 | |
| Street | Welbeck Street | |
| Post town | | |
| County/Region | London | |
| Postcode | W 1 G 8 D R | |
| Please give the person's interest in the charge (e.g. chargor/chargee etc) | | |
| Person's interest in the charge | The Chargor | |
| C3 | Signature | |
| Please sign the form here | | |
| Signature | <div>Signature</div> <div>X  X</div> | |

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

| | |
|--------------------------|-------------------|
| Contact name | Laura Holtham |
| Company name | McCann FitzGerald |
| | |
| Address | Riverside One |
| Sir John Rogerson's Quay | |
| | |
| Post town | |
| County/Region | Dublin 2 |
| Postcode | |
| Country | Ireland |
| DX | |
| Telephone | +353 1 607 1429 |



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- Part A Charges created before 06/04/2013**
 - ☐ You have given the charge date
 - ☐ You have given the charge number (if appropriate)
 - ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4
- ☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code
- ☐ **Part C To be completed for all charges**
 - ☐ You have ticked the appropriate box in Section C1
 - ☐ You have given the details of the person delivering this statement in Section C2
 - ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below.

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MR04 - continuation page

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| A4 | Short particulars of the property or undertaking charged |
|-------------------|--|
| Short particulars | <p data-bbox="347 412 1035 439">Please give the short particulars of the property or undertaking charged</p> <p data-bbox="347 472 1102 607">1 2 The Company charged with full title guarantee in favour of the Security Agent as trustee for the Secured Parties with the payment and discharge of the Secured Obligations, by way of first fixed charge all the Company's right, title and interest from time to time in and to</p> <ul data-bbox="347 611 1102 864" style="list-style-type: none"> (a) the Tangible Moveable Property, (b) the Accounts, (c) the Intellectual Property, (d) any goodwill and rights in relation to the uncalled capital of the Company, (e) the Investments, and (f) all Monetary Claims and all Related Rights other than any claims which are otherwise subject to a fixed charge or assignment (at law or in equity) pursuant to the Debenture <p data-bbox="347 891 560 918">2 ASSIGNMENTS</p> <p data-bbox="347 947 1086 1081">2 1 The Company assigned and agreed to assign absolutely with full title guarantee to the Security Agent as trustee for the Secured Parties as security for the payment and discharge of the Secured Obligations all the Company's right, title and interest from time to time in and to each of the following assets</p> <ul data-bbox="347 1086 1062 1171" style="list-style-type: none"> (a) the proceeds of any Insurance Policy and all Related Rights, (b) all rights and claims in relation to any Assigned Account, and (c) the Specific Contracts <p data-bbox="347 1198 619 1225">3 FLOATING CHARGE</p> <p data-bbox="347 1254 1094 1388">3 1 The Company charged with full title guarantee in favour of the Security Agent as trustee for the Secured Parties with the payment and discharge of the Secured Obligations by way of first floating charge subject only to the Existing Debentures all present and future assets and undertakings of the Company</p> <p data-bbox="347 1417 1102 1552">3 2 The floating charge referred above is deferred in point of priority to all fixed Security validly and effectively created by the Company under the Finance Documents in favour of the Security Agent as trustee for the Secured Parties as security for the Secured Obligations</p> <p data-bbox="347 1581 1062 1644">3 3 Paragraph 14 of Schedule B1 to the Insolvency Act 1986 applies to the floating charge created pursuant to the Debenture</p> <p data-bbox="347 1671 663 1697">4 FURTHER ASSURANCE</p> <p data-bbox="347 1727 979 1753">The Debenture contains covenants for further assurance</p> <p data-bbox="347 1783 616 1809">5 NEGATIVE PLEDGE</p> <p data-bbox="347 1839 826 1865">The Debenture contains a negative pledge</p> |