

Section 89(3)

The Insolvency Act 1986

Form 4.70

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

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Company number

03051085

	Name of company
Insert full name of Company	TH Structured Asset Finance Limited

Insert full names and
Addresses

I

John Milsom
15 Canada Square, London E14 5GL

attach a declaration of solvency embodying a statement of assets and liabilities

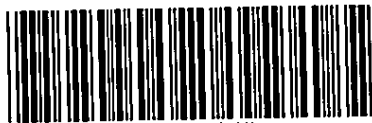
Signed



Date 4 October 2016

Presenter's name, address
and reference (if any)

John Milsom
15 Canada Square Square
London E14 5GL
United Kingdom

For Official Use	
Insolvency section	Post room
	
A5H23YCW	
A12	06/10/2016 #359
COMPANIES HOUSE	

THURSDAY

The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Company number 03051085
Name of company TH Structured Asset Finance Limited
Presented by John Milsom and Mark Orton, KPMG LLP, 15 Canada Square, London E14 5GL

Declaration of Solvency

I/We Christopher Hastings of SG House, 41 Tower Hill, London EC3N 4SG
and Neill Proudfoot of SG House, 41 Tower Hill, London EC3N 4SG

being **all the directors** of TH Structured Asset Finance Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

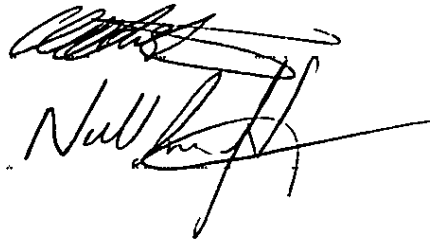
we append a statement of the Company's assets and liabilities as at **27 September 2016**, being the latest practicable date before the making of this declaration

we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signature(s) of person(s) making declaration

Christopher Hastings

Neill Proudfoot



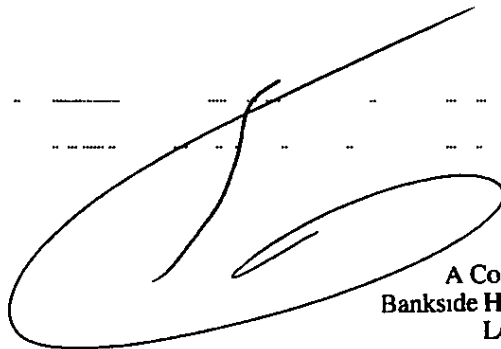
Declared at 41, TOWER HILL, LONDON EC3N 4SG

This 27th day of SEPTEMBER 2016

Before me,

.....
.....

Solicitor or Commissioner of Oaths



A Commissioner for Oaths
Bankside House, 107 Leadenhall Street
London EC3A 4AF
England
(Jeremy B Burgess)

Statement as at 27 September 2016 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		
	Balance at Bank	
	Bank Interest Receivable	
	Cash in Hand	
	Marketable Securities	
	Intercompany debtors	
	Trade Debtors	
	Loans and Advances	
	Deferred taxation	
	Stock in Trade	
	Work in progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in subsidiary undertakings	
	Other Property, viz	
	Estimated Realisable Value of Assets	NIL
Liabilities		
	Secured on specific assets, viz	£
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Tax Payable	
	Contingent liabilities	
Estimated Surplus after paying Debts in full		£ NIL

Remarks

The costs of liquidation will be met by another group company