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COMPANIES FORM No. 122

122

CHFP025

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Please do not
write in
this margin

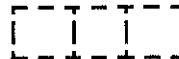
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



03048337

Name of company

* insert full name
of company

* Thermopol Limited

gives notice that:

300,000 Convertible Redeemable Preference Shares of £1 each and 120,000 Special Shares of £1 each have been converted and redesignated as Ordinary Shares of £1 each having the same rights as the existing Ordinary Shares as set out in the Company's articles of association

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Director

Date

30 Jan 2007

Presenter's name address and
reference (if any):

For official Use (02/00)
General Section

WEDNESDAY



A65KDNGI

A20

28/02/2007

271

COMPANIES HOUSE