

**BERKELEY INVICTA LIMITED**

**COMPANY NUMBER: 3046371**

**REPORT OF THE DIRECTORS**

The directors hereby submit the Accounts of the company for the year ended 31 October 2005.

The directors of the company who served during the financial year and their beneficial interests in the shares of the company were:-

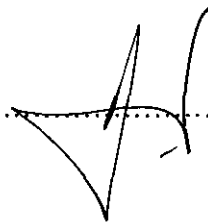
Ordinary shares of £ 1 each

|               | 2005<br>Number | 2004<br>Number |
|---------------|----------------|----------------|
| P.J. Barnes   | -              | -              |
| N.A. Micuta   | -              | -              |
| A.C. Shepherd | -              | -              |

During the financial year, the company has not traded and there has been no income or expenditure and therefore no change in the company's position has arisen.

Approved by the board of directors on 31 May, 2006

and signed on its behalf by: SECRETARY .....



**BERKELEY INVICTA LIMITED**

**COMPANY NUMBER: 3046371**

**BALANCE SHEET AS AT 31 OCTOBER 2005**

|  | 2005<br>£ | 2004<br>£ |
|--|-----------|-----------|
| ASSETS   | 2         | 2         |
| LIABILITIES                                      | <u>2</u>  | <u>2</u>  |
| Represented by                                   |           |           |
| AUTHORISED SHARE CAPITAL 1000 SHARES OF £ 1 EACH |           |           |
| SHARE CAPITAL ISSUED AND FULLY PAID              |           |           |
| 2 ordinary shares of £ 1 each                    | 2         | 2         |
| Profit and Loss Account                          | <u>2</u>  | <u>2</u>  |

For the year ended 31 October 2005 the company was entitled to exemption under section 249aa(1) of the Companies Act 1985.

No members have required the company to obtain an audit of its accounts for the year in question in accordance with section 249b(2).

The directors acknowledge their responsibility for: (i) Ensuring the company keeps accounting records which comply with section 221; and (ii) Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

Approved by the board of directors on 31 May, 2006

and signed on its behalf by: DIRECTOR .....

