

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf)

Please complete legibly, preferably in black type, or bold block lettering

* insert full name of company

† distinguish between ordinary preference, etc.

§ complete (a) or (b) as appropriate

see note 1)	

Company number 3043820

MAGPIE	TWO	FINANCE	LIMITED

1. Name of company

2. This section must be completed for all allotments

Description of shares †	Ordinary £1	Ordinary	
A Number allotted	99	10,000,000	
B Nominal value of each	£ 1.00	£us\$1.00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00	£US\$1.00	£

Date(s) on which the shares were allotted (a) [on <u>3 July</u> ₁₉ 95 The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%	100%	
E Consideration for which the shares were allotted	· · · · · · · · · · · · · · · · · · ·	<u>- </u>	

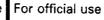
NOTES

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
- 3. Details of bonus issues should be included only in section 2.

Presentor's name address, telephone number and reference (if any):

HACKWOOD SECRETARIES LIMITED **BARRINGTON HOUSE** 59-67 GRESHAM STREET LONDON EC2V 7JA 0171 606 7080

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4. Names and addresses of the allottees

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted			
	XXXXXXXX	Rystexexise	Other	
	Ordinary	Ordinary		
	£1	US\$1	. <u></u> -	
Cadbury Schweppes plc	69	7,000,000	 	
25 Berkeley Square				
London				
Wlx 6HT				
		<u> </u>		
Silbury Enterprises Limited	30	3,000,000	-	
6th Floor			. <u> </u>	
Bank of Scotland House				
Prospect Hill			 .	
Douglas				
Isle of Man				
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Tas	tot			
Tot	tal 99	10,000,000)	

Totai	99	10,000,000	
Where the space given on this form is inadequate, of sheets should be used and the number of sheets atto be indicated in the box opposite: Signed Designation:	ached sho	uid	‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate
Companies registered in England and Wales or Wales should deliver this form to:- Companies registered in Scotlan should deliver this form to:-			- Oppropries
The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ	The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ		Page 2