

**Return of Allotment of Shares**Company Name: **ABILITY MATTERS GROUP LIMITED**Company Number: **03039768**Received for filing in Electronic Format on the: **02/03/2014**

X32SR82O

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
01/11/2013

Class of Shares:	A ORDINARY	Number allotted	10100
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	10100
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	3321
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	210.78
		Amount unpaid:	0

Non-cash consideration

THE 3,321 C ORDINARY SHARES WERE ALLOTTED IN CONSIDERATION OF THE TRANSFER TO THE COMPANY OF THE ENTIRE ISSUED SHARE CAPITAL OF GOMINA ESTABLISHMENT LIMITED. THE VALUE OF THE ENTIRE ISSUED SHARE CAPITAL OF GOMINA ESTABLISHMENT LIMITED WAS £700,000, WHICH WHEN DIVIDED BY THE

**NUMBER OF C ORDINARY SHARES ALLOTTED IN CONSIDERATION GIVES AN AMOUNT
PAID PER C ORDINARY SHARE OF £210.78.**

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	10200
	ORDINARY	Aggregate nominal value:	102
Currency:	GBP	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

A ORDINARY SHARES CARRY ONE VOTE PER SHARE. PROFIT DISTRIBUTION TO A OR B ORDINARY SHARES AS DETERMINED BY DIRECTORS. RETURN OF CAPITAL TO BE DISTRIBUTED EVENLY BETWEEN A AND B ORDINARY SHAREHOLDERS

Class of Shares:	B	Number allotted	10200
	ORDINARY	Aggregate nominal value:	102
Currency:	GBP	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

B ORDINARY SHARES CARRY NO VOTES PER SHARE. PROFIT DISTRIBUTION TO A OR B ORDINARY SHARES AS DETERMINED BY DIRECTORS. RETURN OF CAPITAL TO BE DISTRIBUTED EVENLY BETWEEN A AND B ORDINARY SHAREHOLDERS

Class of Shares:	C	Number allotted	3321
	ORDINARY	Aggregate nominal value:	33.21
Currency:	GBP	Amount paid per share	210.78
		Amount unpaid per share	0

Prescribed particulars

C ORDINARY SHARE CARRY NO VOTING RIGHTS. PROFIT DISTRIBUTION TO A AND/OR B AND/OR C ORDINARY SHARES AS DETERMINED BY THE DIRECTORS. RETURN OF CAPITAL TO BE DISTRIBUTED EVENLY BETWEEN A ORDINARY AND B ORDINARY AND C ORDINARY SHAREHOLDERS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	23721
		Total aggregate nominal value:	237.21

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.