



**Return of Allotment of Shares**

Company Name: **BESA PUBLICATIONS LIMITED**

Company Number: **03034318**



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## Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	<b>08/02/2023</b>	

<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>279</b>
	<b>ORDINARY</b>	Nominal value of each share	<b>1</b>
Currency:	<b>GBP</b>	Amount paid:	<b>1</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>100000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>100000</b>

Currency: **GBP**

Prescribed particulars

**VOTING - FULL VOTING RIGHTS. INCOME – BALANCE OF ANY PROFITS OF THE COMPANY RESOLVED BY THE BOARD TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE PAID TO THE HOLDERS OF A SHARES PRO RATA TO THE NUMBER OF A SHARES HELD BY THEM. RETURN OF CAPITAL – FIRST, IN PAYING TO THE A SHAREHOLDERS THE EXIT PROCEEDS UP TO ANY AMOUNT EQUAL TO THE B1 THRESHOLD. SECOND, IN THE EVENT THAT THERE ARE NO B2 SHARES IN ISSUE AT THE TIME OF THE OCCURRENCE OF THE EXIT IN QUESTION, IN PAYING TO THE A SHAREHOLDERS AND THE B SHAREHOLDERS THE BALANCE OF EXIT PROCEEDS OVER THE B1 THRESHOLD SUCH THAT (I) THE B SHAREHOLDERS, IN AGGREGATE AS A CLASS, RECEIVE AN AMOUNT EQUAL TO 10.5% OF SUCH EXIT PROCEEDS; AND (II) THE A SHAREHOLDERS RECEIVE THE BALANCE OF SUCH EXIT PROCEEDS; IN THE EVENT THAT THERE ARE B2 SHARES IN ISSUE AT THE TIME OF THE OCCURRENCE OF THE EXIT IN QUESTION, IN PAYING TO THE A SHAREHOLDERS AND THE HOLDERS OF B1 SHARES AN AMOUNT OF EXIT PROCEEDS EQUAL TO THE DIFFERENCE BETWEEN THE B2 THRESHOLD AND THE B1 THRESHOLD SUCH THAT: (I) THE HOLDERS OF B1 SHARES, IN AGGREGATE AS A CLASS, RECEIVE AN AMOUNT EQUAL TO 10.5% OF SUCH EXIT PROCEEDS; AND (II) THE A SHAREHOLDERS RECEIVE THE BALANCE OF SUCH EXIT PROCEEDS. FINALLY, IN THE EVENT THAT THERE ARE B2 SHARES IN ISSUE AT THE TIME OF THE OCCURRENCE OF THE EXIT IN QUESTION, IN PAYING TO THE A SHAREHOLDERS AND THE B SHAREHOLDERS THE BALANCE OF EXIT PROCEEDS OVER THE B2 THRESHOLD FOLLOWING THE DISTRIBUTIONS SET OUT ABOVE, SUCH THAT: (A) THE B SHAREHOLDERS, IN AGGREGATE AS A CLASS, RECEIVE AN AMOUNT EQUAL TO 10.5% OF SUCH EXIT PROCEEDS; AND (B) THE A SHAREHOLDERS RECEIVE THE BALANCE OF SUCH EXIT PROCEEDS. REDEMPTION - NO RIGHT TO REDEEM.**

<b>Class of Shares:</b>	<b>B1</b>	Number allotted	<b>11732</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>11732</b>

Currency: **GBP**

Prescribed particulars

**VOTING - FULL VOTING RIGHTS. INCOME – NO RIGHT TO RECEIVE PAYMENT OF ANY DIVIDEND. RETURN OF CAPITAL – FIRST, IN PAYING TO THE A SHAREHOLDERS THE EXIT PROCEEDS UP TO ANY AMOUNT EQUAL TO THE B1 THRESHOLD. SECOND, IN THE EVENT THAT THERE ARE NO B2 SHARES IN ISSUE AT THE TIME OF THE OCCURRENCE OF THE EXIT IN QUESTION, IN PAYING TO THE A SHAREHOLDERS AND THE B SHAREHOLDERS THE BALANCE OF EXIT PROCEEDS OVER THE B1 THRESHOLD SUCH THAT (I) THE B SHAREHOLDERS, IN AGGREGATE AS A CLASS, RECEIVE AN AMOUNT EQUAL TO 10.5% OF SUCH EXIT PROCEEDS; AND (II) THE A SHAREHOLDERS RECEIVE THE BALANCE OF SUCH EXIT PROCEEDS; IN THE EVENT THAT THERE ARE B2 SHARES IN ISSUE AT THE TIME OF THE OCCURRENCE OF THE EXIT IN QUESTION, IN PAYING TO THE A SHAREHOLDERS AND THE HOLDERS OF B1 SHARES AN AMOUNT OF EXIT PROCEEDS EQUAL TO THE DIFFERENCE BETWEEN THE B2 THRESHOLD AND THE B1 THRESHOLD SUCH THAT: (I) THE HOLDERS OF B1 SHARES, IN AGGREGATE AS A CLASS, RECEIVE AN AMOUNT EQUAL TO 10.5% OF SUCH EXIT PROCEEDS; AND (II) THE A SHAREHOLDERS RECEIVE THE BALANCE OF SUCH EXIT PROCEEDS. FINALLY, IN THE EVENT THAT THERE ARE B2 SHARES IN ISSUE AT THE TIME OF THE OCCURRENCE OF THE EXIT IN QUESTION, IN PAYING TO THE A SHAREHOLDERS AND THE B SHAREHOLDERS THE BALANCE OF EXIT PROCEEDS OVER THE B2 THRESHOLD FOLLOWING THE DISTRIBUTIONS SET OUT ABOVE, SUCH THAT: (A) THE B SHAREHOLDERS, IN AGGREGATE AS A CLASS, RECEIVE AN AMOUNT EQUAL TO 10.5% OF SUCH EXIT PROCEEDS; AND (B) THE A SHAREHOLDERS RECEIVE THE BALANCE OF SUCH EXIT PROCEEDS. REDEMPTION - NO RIGHT TO REDEEM.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>111732</b>
		Total aggregate nominal value:	<b>111732</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.