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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

025232/10

CHFP025

Please do not write in this margin

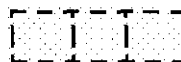
Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



3033261

Name of company

* Gengas Limited (the "Company")

Date of creation of the charge

11th June 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

Chattel Mortgage (the "Mortgage")

Amount secured by the mortgage or charge

All monies and all liabilities which now are or any time hereafter may be due, owing or incurred from or by the Company to Fortis Lease UK Limited (the "Mortgagee") and for which the Company may be or become liable to the Mortgagee on any current or other account or in any manner whatsoever and whether actual or contingently and whether as principal or surety and whether alone or jointly with any other person and in whatever name, style or form together with discount, commission, charges, legal and other costs and expenses incurred or charged according to the usual practice of the Mortgagee with similar accounts.

Names and addresses of the mortgagees or persons entitled to the charge

Fortis Lease UK Limited of 138 Hydepark Street, Glasgow

Postcode G3 8BW

Presentor's name address and reference (if any):

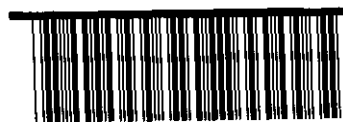
Davies Wallis Foyster
37 Peter Street
Manchester
M2 5GB

PMJ/RLH/59390/1

Time critical reference

For official Use
Mortgage Section

Post room



JMA
COMPANIES HOUSE

JE87UM5Y

0354
27/06/03

Short particulars of all the property mortgaged or charged

The Company with full title guarantee charges the interest from time to time of the Company in a Jenbacher Engine JGC320 GS-LL (serial number: 3068101) (the "Equipment").

The Mortgage contains a covenant that the Company shall not without the prior consent in writing of the Mortgagee:-

(i) Sell, assign, charge alienate or otherwise dispose of the Equipment or any part thereof;

(ii) Create or allow to subsist any specific or other mortgage, debenture, charge or lien (save for a lien arising by operation of law in the ordinary course of business and discharged within 14 days) upon the Equipment or any part thereof ranking or purporting to rank either in priority to or pari passu with any charges hereby created.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

D W F.

Date 26 June 2003

On behalf of [XXXXXX] (mortgagee/chargee) †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03033261

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED THE 11th JUNE 2003 AND CREATED BY GENGAS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO FORTIS LEASE UK LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th JUNE 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st JULY 2003.

P. Parn



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES