

SEPARATOR SHEET

WORLDWIDE HEALTH CARE TRUST PLC

3023689



WORLDWIDE HEALTHCARE TRUST PLC (the "Company")
Company Number. 3023689

**The Full Text of the Resolutions passed as by the requisite majority at a General Meeting of the Company
held on Friday, 12 February 2021**

ORDINARY RESOLUTIONS

1. THAT, in addition to all existing authority, the Directors of the Company be generally and unconditionally authorised, pursuant to section 551 of the Companies Act 2006 (the "Act"), to exercise all powers of the Company to allot relevant securities (within the meaning of section 551 of the Act) up to a maximum aggregate nominal value of £1,575,194 equivalent to 6,300,777 ordinary shares of 25 pence each in the capital of the Company ("Ordinary Shares") as at 25 January 2021 or, if different, the number representing 10 per cent. of the issued Ordinary Share capital (excluding treasury shares) of the Company at the date of the passing of this resolution, provided that such authority shall expire at the conclusion of the next annual general meeting of the Company to be held after the passing of this resolution, unless previously revoked, varied or renewed by the Company in general meeting and provided that the Company shall be entitled to make, prior to the expiry of such authority, an offer or agreement which would or might require relevant securities to be allotted after such expiry and the Directors may allot relevant securities pursuant to such offer or agreement as if the authority conferred hereby had not expired.
2. THAT, in addition to the granted authorities under resolution 1 above, the Directors be generally and unconditionally authorised, pursuant to section 551 of the Act, to exercise all powers of the Company to allot relevant securities (within the meaning of section 551 of the Act) up to an aggregate nominal value of £5,000,000 (being 20 million Ordinary Shares as at 25 January 2021) which equated to approximately 31:7 per cent. of the issued Ordinary Share capital of the Company as at 25 January 2021, in connection with the Placing Programme (as defined in the circular to shareholders of the Company dated 27 January 2021), provided that such authority will expire on the first anniversary of the date of the prospectus issued in relation to the Placing Programme or, if earlier 1 February 2023, unless previously revoked, varied or renewed by the Company in general meeting and provided that the Company shall be entitled to make, prior to the expiry of such authority, an offer or agreement which would or might require relevant securities to be allotted after such expiry and the Directors may allot relevant securities pursuant to such offer or agreement as if the authority conferred hereby had not expired.

SPECIAL RESOLUTIONS

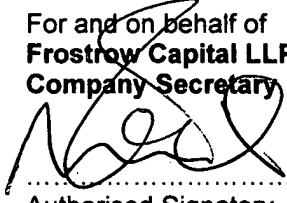
3. THAT subject to the passing of resolution 1 above and, in addition to all existing authority, the directors of the Company be and are hereby generally empowered, pursuant to sections 570 and 573 of the Act to allot equity securities (within the meaning of section 560 of the Act) for cash pursuant to any authority for the time being in force under section 551 of the Act and to sell shares held by the Company in treasury, wholly for cash, as if section 561(1) of the Act did not apply to any such allotment, provided that this power shall:
 - (i) be limited to the allotment of equity securities and the sale of treasury shares for cash up to an aggregate nominal value of £1,575,194 equivalent to 6,300,777 Ordinary Shares as at 25 January 2021, or, if different, the number representing 10 per cent. of the issued Ordinary Share capital (excluding treasury shares) of the Company at the date of the passing of this resolution; and
 - (ii) expire on the conclusion of the next annual general meeting of the Company to be held after the passing of this resolution, unless previously renewed, varied or revoked by the Company in a

general meeting, save that the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such an offer or agreement as if the power conferred hereby had not expired.

4. THAT, subject to the passing of resolution 2 above and in addition to the granted authorities under resolution 3, the directors of the Company be and are hereby generally empowered, pursuant to sections 570 and 573 of the Act to allot equity securities (within the meaning of section 560 of the Act) pursuant to any authority for the time being in force under section 551 of the Act and to sell shares held by the Company in treasury, wholly for cash, as if section 561(1) of the Act did not apply to any such allotment or sale, provided that this power shall:
- (i) be limited to the allotment of equity securities and the sale of treasury shares for cash up to an aggregate nominal value of £5,000,000 (being 20 million Ordinary Shares) which equated to approximately 31.7 per cent. of the issued Ordinary Share capital of the Company as at 25 January 2021;
 - (ii) be limited to the allotment of equity securities and the sale of treasury shares for cash under the Placing Programme (as defined in the circular to shareholders of the Company dated 25 January 2021); and
 - (iii) expire on the first anniversary of the publication date of the prospectus to be published in relation to the Placing Programme or, if earlier, 1 February 2023.

Certified as a true copy

For and on behalf of
Frostrow Capital LLP
Company Secretary



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Authorised Signatory
2 March 2021