

3021535

**ING (LONDON) (NO. 12) LIMITED**  
(the "Company")

**SOLVENCY STATEMENT**

This is a solvency statement (the "Solvency Statement") produced pursuant to section 643 of the Companies Act 2006 (the "Act") for the purposes of section 642 of the Act

We, being all of the directors of the Company, hereby state that, having made a full enquiry into the affairs and prospects of the Company, and taking into account all of the Company's liabilities (including contingent and prospective liabilities) we have formed the opinion -

- (a) as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (b) that the Company will be able to pay (or otherwise discharge) its debts in full within twelve (12) months of the commencement of the winding up

Signed.....  
Greg John Richardson

Signed.....  
Adrian Neil Marsh

**Dated: 30 November 2011**

