

G

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of company

† the copy must be
printed or in some
other form approved
by the registrar

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

COMPANIES FORM No. 123

Notice of increase in nominal capital

CP01-123

123

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] []

2993253

Name of company

* LONGWALL HOLDINGS LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 22 JULY 1999 the nominal capital of the company has been

increased by £ 540,000 beyond the registered capital of £ 2,930,000.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

The 110,000 new B ordinary shares, 110,000 C preference shares and 320,000 D
preference shares rank pari passu with the existing shares of the same
classes, and each have the rights set out in the new Articles of Association
adopted on 22 July 1999.

Please tick here if
continued overleaf



Signed

N. L. L. L.

Designation ‡

Director

Date

22.7.99

Presentor's name address and
reference (if any) :

Dibb Lupton Alsop
101 Barbirolli Square
Manchester
M2 3DL

NPS/VAS

For official Use
General Section

Post room



A11
COMPANIES HOUSE
COMPANIES HOUSE

0556
10/03/00
02/03/00