

MG02

Statement of satisfaction in full or in part of mortgage or charge



What this form is for
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

What this form is NOT for
You cannot use this form to register
a statement of satisfaction in full
or in part of a fixed charge for a
company registered in Scotland
do this, please use form MG02s

FRIDAY



A19 *ADQ9SJ74* 206
16/04/2010
COMPANIES HOUSE

1 Company details								For official use	
Company number	0	2	9	8	4	9	8	6	→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	Atlas Navigation Company Limited (the "Mortgagor")								

2 Creation of charge											
Date charge created	d1	d9	m0	m1	y2	y0	y0	y5	1 You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge' 2 The date of registration may be confirmed from the certificate		
Description 1	Deed of Covenants dated 19 January 2005 supplemental to the Mortgage (as defined on page 2 of this form MG02) (the "Deed")										
Date of registration 2	d2	d5	m0	m1	y2	y0	y0	y5			

3 Name and address of chargee(s), or trustee(s) for the debenture holders									
Please give the name and address of the chargee(s), or trustee(s) for the debenture holders									
Name	Caterpillar Financial Services Corporation (the "Mortgagee")								
Address	2120 West End Avenue, Nashville Tennessee 37203-0001 USA								
Postcode									
Name									
Address									
Postcode									
Name									
Address									
Postcode									

Continuation page
Please use a continuation page if
you need to enter more details

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4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The Deed was originally made between the Mortgagor and the Mortgagee Pursuant to the Deed of Assignment (as defined below), the Mortgagee assigned all its rights, title, interest and benefit in and to, amongst other documents, the Deed in favour of the New Mortgagee (as defined below)

On 21 September 2009, solicitors (TLT LLP) for the New Mortgagee filed an application at Companies House to amend the register to reflect the changes made by the Deed of Assignment By letter dated 24 September 2009, Companies House confirmed that it was not able to register transfers of registered charges or record any change of chargee following a transfer

In order to secure the due payments of all amounts due or to become due under a loan agreement dated 7 December 2004 between the Mortgagor and Mortgagee (the "Loan Agreement"), which was subsequently assigned by the Mortgagee in favour of the New Mortgagee (as defined below) pursuant to the Deed of Assignment (as defined below), together with due and punctual performance and observance and compliance with the covenants, terms and conditions in the Loan Agreement, the Mortgage, the Deed and other security documents, the Mortgagor assigned sixty-four (64) shares in the Vessel, including without limitation the engines, machinery, boats, tackle, outfit, spare parts, fuel, consumable and other stores, belongings and appurtenances, and all additions, improvements and replacements thereto, in favour of the Mortgagee (as subsequently assigned to the New Mortgagee)

The Mortgagor also assigned to the Mortgagee, and subsequently to the New Mortgagee pursuant to the Deed of Assignment, the Insurances (as defined below), Earnings (as defined below) and Requisition Compensation (as defined below) relating to the Vessel pursuant to a deed of assignment of earnings, insurances and requisition compensation relating to the Vessel dated 19 January 2005 (the "Assignment of Earnings")

In this form,

"Mortgage" means a first priority Isle of Man statutory ship mortgage made between the Mortgagee and Mortgagor dated 19 January 2005 over the Vessel (as defined below) and, pursuant to the Deed of Assignment (as defined below), assigned by the Mortgagee to the New Mortgagee (as defined below),
(see continuation sheet)

5 Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

- In full
 In part

① Please tick one box only

6 Signature

Please sign the form here

Signature

Signature

X TLT LLP X

This form must be signed by a person with an interest in the registration of the charge

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4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

"Deed of Assignment" means a deed of assignment dated 10 September 2009 between the Mortgagee and the New Mortgagee (as defined below),

"Earnings" means all freights, hires and any other amounts of whatsoever nature which may at any time be earned by, or become payable to or for the account of the Mortgagor arising out of or as a result of the ownership and/or operation of the Vessel (as defined below) by the Mortgagor or its agents (including income under pooling arrangements) under or in relation to any charter, contract of carriage or other contract for the use of the Vessel or in any way connected with the present or future use, operation or management of the Vessel, all requisition for hire payments, all remuneration for salvage and towage services and all damages for breach (or payments for variation or termination) of any charter, contract of carriage or other contract for the use of the Vessel,

"Insurances" means all policies and contracts of insurance (which expression includes all entries of the Vessel (as defined below) in a protection and indemnity or war risks association or third party liability insurers) or such other arrangements by way of insurances which are from time to time taken out or entered into in respect of or in connection with the Vessel or its operations and all benefits thereof including all claims of whatsoever nature and return of premiums,

"New Mortgagee" means Caterpillar Financial Services (UK) Limited incorporated and registered in England and Wales with company number 2538373 whose registered office is at 2405 Stratford Road, Hockley Heath, Solihull, West Midlands B94 6NW, England,

"Requisition Compensation" means all compensation payable for requisition for title or other compulsory acquisition of the Vessel, and

"Vessel" means a 3,500 dwt box single decker cargo vessel known as m v "Vedette" with official number 722849

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Annette Newport**

Company name
TLT LLP

Address **Sea Containers House**

20 Upper Ground

Post town **London**

County/Region **London**

Postcode **S E 1 9 L H**

Country

DX **44034 Southwark**

Telephone **020 7620 1311**



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- The company name and number match the information held on the public Register
- You have completed the charge details in Section 2
- You have completed the name and address of the chargee, or trustee for the debenture holders
- You have completed the short particulars of the property mortgaged or charged
- You have confirmed whether the charge is to be satisfied in full or in part
- You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquires@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk