

A/C NO. 00400011

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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

CHWP000

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

36

02984986

Name of company

* insert full name of Company

* **ATLAS NAVIGATION COMPANY LTD.**

Date of creation of the charge

22ND APRIL 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF COVENANT

Amount secured by the mortgage or charge

All Monies and liabilities which now or at any time may be due or owing from the Company to the Mortgagee on an account current in any manner whatever together with commission charges legal and other cost and interest

Names and addresses of the mortgagees or persons entitled to the charge

Bank of Scotland PLC, Charterhall House, Charter Hall Drive Chester

Postcode CH88 3AN

Presenter's name address and reference (if any)

Bank of Scotland Manne
1st Floor, Jellicoe House,
Botleigh Grange,
Heaghe End,
Southampton, SO30 2AF

For official Use (02/06)
Mortgage Section

FRIDAY



AQG9SZ6M

A16

25/04/2008
COMPANIES HOUSE

262

Short particulars of all the property mortgages or charged

Sixty Four Shares in the vessel name ("VISCOUNT")
And in her boats and appurtenances OFFICIAL NUMBER 733539)

Please do not
write in
this margin

The Company is prohibited from creating any mortgage charge or other encumbrance in favour of any third party affecting the mortgage property without the previous consent in writing of the Mortgagee

Please complete
legibly, preferably
in black type, or
bold block lettering

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Particulars as to commission allowance or discount (note 3)

Nil

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)

Signed *[Signature]*

Date 24/04/08

On behalf of [company] [mortgagee/chargee]†

† delete as
appropriate

Notes

1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.

2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.

3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or

(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 2984986
CHARGE NO. 36**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF COVENANT DATED 22
APRIL 2008 AND CREATED BY ATLAS NAVIGATION COMPANY
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO BANK OF SCOTLAND PLC
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 25 APRIL 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 MAY 2008



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**