

SH05

Notice of cancellation of treasury shares



Companies House

✓ **What this form is for**
You may use this form to give notice
of a cancellation of treasury shares.

✗ **What this form is NOT for**
You cannot use this form to give
notice of a sale or transfer of
treasury shares. To do this, use form SH04.

WEDNESDAY



A04 *A639JD16*
29/03/2017 #216
COMPANIES HOUSE

1 Company details

Company number 2 9 8 4 5 2 6

Company name in full BlackRock Emerging Europe plc

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Treasury shares cancelled

Class of shares (E.g. Ordinary/Preference etc.)	Number of shares cancelled	Nominal value of each share	Date(s) shares were cancelled
ORDINARY SHARES	400,000	US\$0.10	16 / 02 / 2017
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SH05

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3

Statement of capital

Complete the table(s) below to show the issued share capital.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E g Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

US\$	ORDINARY SHARES	40,916,028	4,091,602.80	
Totals		40,916,028	4,091,602.80	US\$nil

Currency table B

GBP	PREFERENCE SHARES	50,000	50,000	
Totals		50,000	50,000	£37,500

Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
40,966,028	4,091,602.80	£37,500

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

+ £50,000

SH05

Notice of cancellation of treasury shares

4

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 3**.

Class of share

ORDINARY SHARES

Prescribed particulars
①

See SH05 continuation sheets

Class of share

PREFERENCE SHARES

Prescribed particulars
①

See SH05 continuation sheets

Class of share

Prescribed particulars
①**① Prescribed particulars of rights attached to shares**

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Please use a 'Statement of Capital (Prescribed particulars of rights attached to shares)' continuation page if necessary.

7

Signature

I am signing this form on behalf of the company.

Signature

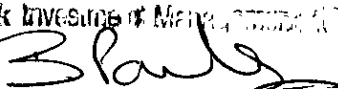
Signature

X

~~For and on behalf of~~

Blackfinch Investments of Maryland, LLC

Secretary



X

This form may be signed by:

Director ①, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

① Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

① Person authorised

Under either Section 270 or 274 of the Companies Act 2006.

SH05

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	BARBARA POWLEY									
Company name	BLACKROCK INVESTMENT									
	MANAGEMENT (UK) LIMITED									
Address	12 THROGMORTON AVENUE									
Post town	LONDON									
County/Region										
Postcode		E	C	2	N	2	D	L		
Country	UK									
DX										
Telephone	020 7743 3000									

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have correctly completed section 2.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Statement of capital

Complete a separate table for each currency.

06/16 Version 6.0

SH05 - continuation page

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4	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share		<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>
Prescribed particulars ①		

SH05 - Continuation Page (Notice of Cancellation)

BlackRock Emerging Europe plc - Company Number 2984526

7. Statement of Capital (Prescribed particulars of rights attached to shares)

1.1 The following rights shall be attached to the Preference Shares:

- (a) as to voting: the Preference Shares shall not confer any right to receive notice of or to attend or vote at any general meeting of the Company;
- (b) as to dividend: a holder of Preference Shares shall be entitled to receive a fixed dividend at the rate of US\$0.01 per Preference Share per annum (exclusive of any imputed tax credit available to shareholders) on the nominal amount of the Preference Shares held by him, such dividend to accrue annually and to be payable on demand of the holder (in respect of each accounting reference period of the Company) within 21 days of the end of such period;
- (c) on a winding up or return of capital: the Preference Shares shall confer the right to be paid out of the assets of the Company available for distribution amongst the members the capital paid up on such shares (together with the right to receive all arrears and accruals of the preferential dividend) *pari passu* with and in proportion to any amounts of capital paid to the holders of the Ordinary Shares, but shall not confer any right to participate in any surplus remaining following payment of such amounts;
- (d) as to certificates: the Company shall not be obliged to issue a certificate in respect of a Preference Share until the date falling 180 days after the allotment and issue of the same, and any transfers of Preference Shares during such period shall be certified against the Register.

SH05 - Continuation Page (Notice of cancellation of shares)

BlackRock Emerging Europe plc - Company Number 2984526

F4 Statement of Capital (Prescribed particulars of rights attached to shares)

- 1.1 The following rights shall be attached to the Ordinary Shares:
 - 1.1.1 as to voting: the Ordinary Shares shall confer a right to receive notice of, attend and vote at any general meeting of the Company;
 - 1.1.2 as to dividend: a holder of Ordinary Shares shall be entitled to receive a share of any dividend paid by the Company proportionately to the amounts paid up on such shares during any portion or portions of the period in respect of which the dividend is paid; and
 - 1.1.3 on a winding up or return of capital: the capital and assets of the Company shall be applied by dividing amongst the holders of Ordinary Shares *pro rata* according to the nominal capital paid upon their holdings of Ordinary Shares.