

**Return of Allotment of Shares**Company Name: **Cavendish Kinetics Limited**Company Number: **02982696**Received for filing in Electronic Format on the: **28/08/2018**

X7D9PAY3

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	13/08/2018	13/08/2018

Class of Shares:	ORDINARY	Number allotted	84375
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.031
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	37500
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.045
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	64591337
Currency:	GBP	Aggregate nominal value:	645913.37

Prescribed particulars

THE ORDINARY SHARES HAVE FULL VOTING RIGHTS. EQUAL DIVIDEND RIGHTS WITH THE OTHER SHARES FOLLOWING A PRIORITY PAYMENT OF AN ANNUAL DIVIDEND OF 8% OF THE APPLICABLE ORIGINAL PURCHASE PRICE OUT OF ANY PROFITS AVAILABLE FOR DISTRIBUTION FOR THE PERFERRED SHARE HOLDERS. CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF (FOLLOWING THE PRIORITY PAYMENTS TO ALL THE OTHER SHARE CLASSES) ANY REMAINING SURPLUS ASSETS AVIABLE DISTRIBUTED AMONG ALL THE SHAREHOLDERS ACCORDING TO THE NUMBER OF SHARES THEY HOLD. THEY DO NOT CONFER RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	21431590
	A	Aggregate nominal value:	214315.9
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE A PREFERRED SHARES HAVE FULL VOTING RIGHTS. DIVIDEND RIGHTS OF A PRIORITY PAYMENT OF AN ANNUAL DIVIDEND OF 8% OF THE APPLICABLE ORIGINAL PURCHASE PRICE OUT OF ANY PROFITS AVAILABLE FOR DISTRIBUTION. CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF, FOLLOWING THE PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE, THE SERIES E LIQUIDATION PREFERENCE, THE SERIES D LIQUIDATION PREFERENCE, THE SERIES C LIQUIDATION PREFERENCE, THE SERIES B-1 LIQUIDATION PREFERENCE AND THE SERIES B LIQUIDATION PREFERENCE, THE ORIGINAL PURCHASE PRICE IN RESPECT OF EACH SERIES A PREFERRED SHARE HELD PLUS AN AMOUNT EQUAL TO ALL DECLARED AND UNPAID DIVIDENDS THEREON (THE "SERIES A LIQUIDATION PREFERENCE"), IF ANY, TO THE DATE THAT PAYMENT IS MADE, BEFORE ANY PAYMENT SHALL BE MADE OR ANY ASSETS DISTRIBUTED TO THE ORDINARY SHAREHOLDERS. IF UPON A LIQUIDATION EVENT, THE ASSETS TO BE DISTRIBUTED AMONG THE SERIES A PREFERRED SHAREHOLDERS (AFTER PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE, THE SERIES E LIQUIDATION PREFERENCE, THE SERIES D LIQUIDATION PREFERENCE, THE SERIES C LIQUIDATION PREFERENCE, THE SERIES

B-1 LIQUIDATION PREFERENCE AND THE SERIES B LIQUIDATION PREFERENCE) ARE INSUFFICIENT TO PERMIT THE PAYMENT TO SUCH SERIES A PREFERRED SHAREHOLDERS OF THE FULL SERIES A LIQUIDATION PREFERENCE FOR THEIR SERIES A PREFERRED SHARES, THEN THE ENTIRE ASSETS OF THE COMPANY LEGALLY AVAILABLE FOR DISTRIBUTION (AFTER PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE, THE SERIES E LIQUIDATION PREFERENCE, THE SERIES D LIQUIDATION PREFERENCE, THE SERIES C LIQUIDATION PREFERENCE, THE SERIES B-1 LIQUIDATION PREFERENCE AND THE SERIES B LIQUIDATION PREFERENCE) SHALL BE DISTRIBUTED WITH EQUAL PRIORITY AND PRO RATA AMONG THE SERIES A PREFERRED SHAREHOLDERS IN PROPORTION TO THE AGGREGATE SERIES A LIQUIDATION PREFERENCE EACH SUCH SERIES A PREFERRED SHAREHOLDER IS OTHERWISE ENTITLED TO RECEIVE. THEY DO CONFER RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	37212272
	B	Aggregate nominal value:	372122.72
	PREFERRED		

Currency: GBP

Prescribed particulars

THE B PREFERRED SHARES HAVE FULL VOTING RIGHTS. DIVIDEND RIGHTS OF A PRIORITY PAYMENT OF AN ANNUAL DIVIDEND OF 8% OF THE APPLICABLE ORIGINAL PURCHASE PRICE OUT OF ANY PROFITS AVAILABLE FOR DISTRIBUTION. CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF, FOLLOWING THE PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE, THE SERIES E LIQUIDATION PREFERENCE, THE SERIES D LIQUIDATION PREFERENCE, THE SERIES C LIQUIDATION PREFERENCE AND THE SERIES B-1 LIQUIDATION PREFERENCE, THE ORIGINAL PURCHASE PRICE IN RESPECT OF EACH SERIES B PREFERRED SHARE HELD PLUS AN AMOUNT EQUAL TO ALL DECLARED AND UNPAID DIVIDENDS THEREON (THE "SERIES B LIQUIDATION PREFERENCE"), IF ANY, TO THE DATE THAT PAYMENT IS MADE, BEFORE ANY PAYMENT SHALL BE MADE OR ANY ASSETS DISTRIBUTED TO THE ORDINARY SHAREHOLDERS. IF UPON A LIQUIDATION EVENT, THE ASSETS TO BE DISTRIBUTED AMONG THE SERIES B PREFERRED SHAREHOLDERS (AFTER PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE, THE SERIES E LIQUIDATION PREFERENCE, THE SERIES D LIQUIDATION PREFERENCE, THE SERIES C LIQUIDATION PREFERENCE AND THE SERIES B-1 LIQUIDATION PREFERENCE) ARE INSUFFICIENT TO PERMIT THE PAYMENT TO SUCH SERIES B PREFERRED SHAREHOLDERS OF THE FULL SERIES B LIQUIDATION PREFERENCE FOR THEIR SERIES B

PREFERRED SHARES, THEN THE ENTIRE ASSETS OF THE COMPANY LEGALLY AVAILABLE FOR DISTRIBUTION (AFTER PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE, THE SERIES E LIQUIDATION PREFERENCE, THE SERIES D LIQUIDATION PREFERENCE, THE SERIES C LIQUIDATION PREFERENCE AND THE SERIES B-1 LIQUIDATION PREFERENCE) SHALL BE DISTRIBUTED WITH EQUAL PRIORITY AND PRO RATA AMONG THE SERIES B PREFERRED SHAREHOLDERS IN PROPORTION TO THE AGGREGATE SERIES B LIQUIDATION PREFERENCE EACH SUCH SERIES B PREFERRED SHAREHOLDER IS OTHERWISE ENTITLED TO RECEIVE. THEY DO CONFER RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	46142537
	B-1	Aggregate nominal value:	461425.37
	PREFERRED		

Currency: GBP

Prescribed particulars

THE B-1 PREFERRED SHARES HAVE FULL VOTING RIGHTS. DIVIDEND RIGHTS OF A PRIORITY PAYMENT OF AN ANNUAL DIVIDEND OF 8% OF THE APPLICABLE ORIGINAL PURCHASE PRICE OUT OF ANY PROFITS AVAILABLE FOR DISTRIBUTION. CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF, FOLLOWING THE PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE, THE SERIES E LIQUIDATION PREFERENCE, THE SERIES D LIQUIDATION PREFERENCE AND THE SERIES C LIQUIDATION PREFERENCE, THE ORIGINAL PURCHASE PRICE IN RESPECT OF EACH SERIES B-1 PREFERRED SHARE HELD PLUS AN AMOUNT EQUAL TO ALL DECLARED AND UNPAID DIVIDENDS THEREON (THE "SERIES B-1 LIQUIDATION PREFERENCE"), IF ANY, TO THE DATE THAT PAYMENT IS MADE, BEFORE ANY PAYMENT SHALL BE MADE OR ANY ASSETS DISTRIBUTED TO THE SERIES B PREFERRED SHAREHOLDERS, SERIES A PREFERRED SHAREHOLDERS OR THE ORDINARY SHAREHOLDERS. IF UPON A LIQUIDATION EVENT, THE ASSETS TO BE DISTRIBUTED AMONG THE SERIES B-1 PREFERRED SHAREHOLDERS (AFTER PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE, THE SERIES E LIQUIDATION PREFERENCE, THE SERIES D LIQUIDATION PREFERENCE AND THE SERIES C LIQUIDATION PREFERENCE) ARE INSUFFICIENT TO PERMIT THE PAYMENT TO SUCH SERIES B-1 PREFERRED SHAREHOLDERS OF THE FULL SERIES B-1 LIQUIDATION PREFERENCE FOR THEIR SERIES B-1 PREFERRED SHARES, THEN THE ENTIRE ASSETS OF THE COMPANY LEGALLY AVAILABLE FOR DISTRIBUTION (AFTER PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE, THE SERIES E LIQUIDATION PREFERENCE, THE SERIES D LIQUIDATION PREFERENCE AND THE SERIES C LIQUIDATION PREFERENCE) SHALL BE

DISTRIBUTED WITH EQUAL PRIORITY AND PRO RATA AMONG THE SERIES B-1 PREFERRED SHAREHOLDERS IN PROPORTION TO THE AGGREGATE SERIES B-1 LIQUIDATION PREFERENCE EACH SUCH SERIES B-1 PREFERRED SHAREHOLDER IS OTHERWISE ENTITLED TO RECEIVE. THEY DO CONFER RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	82394947
	C	Aggregate nominal value:	823949.47
	PREFERRED		

Currency: GBP

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS. DIVIDEND RIGHTS OF A PRIORITY PAYMENT OF AN ANNUAL DIVIDEND OF 8% OF THE APPLICABLE ORIGINAL PURCHASE PRICE OUT OF ANY PROFITS AVAILABLE FOR DISTRIBUTION. CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF, FOLLOWING THE PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE, THE SERIES E LIQUIDATION PREFERENCE AND THE SERIES D LIQUIDATION PREFERENCE, THE SERIES C PREFERRED SHAREHOLDERS, THE ORIGINAL PURCHASE PRICE IN RESPECT OF EACH SERIES C PREFERRED SHARE HELD PLUS AN AMOUNT EQUAL TO ALL DECLARED AND UNPAID DIVIDENDS THEREON (THE "SERIES C LIQUIDATION PREFERENCE"), IF ANY, TO THE DATE THAT PAYMENT IS MADE, BEFORE ANY PAYMENT SHALL BE MADE OR ANY ASSETS DISTRIBUTED TO THE SERIES B-1 PREFERRED SHAREHOLDERS, SERIES B PREFERRED SHAREHOLDERS, SERIES A PREFERRED SHAREHOLDERS OR THE ORDINARY SHAREHOLDERS. IF UPON A LIQUIDATION EVENT, THE ASSETS TO BE DISTRIBUTED AMONG THE SERIES C PREFERRED SHAREHOLDERS (AFTER PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE, THE SERIES E LIQUIDATION PREFERENCE AND THE SERIES D LIQUIDATION PREFERENCE) ARE INSUFFICIENT TO PERMIT THE PAYMENT TO SUCH SERIES C PREFERRED SHAREHOLDERS OF THE FULL SERIES C LIQUIDATION PREFERENCE FOR THEIR SERIES C PREFERRED SHARES, THEN THE ENTIRE ASSETS OF THE COMPANY LEGALLY AVAILABLE FOR DISTRIBUTION (AFTER PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE, THE SERIES E LIQUIDATION PREFERENCE AND THE SERIES D LIQUIDATION PREFERENCE) SHALL BE DISTRIBUTED WITH EQUAL PRIORITY AND PRO RATA AMONG THE SERIES C PREFERRED SHAREHOLDERS IN PROPORTION TO THE AGGREGATE SERIES C LIQUIDATION PREFERENCE EACH SUCH SERIES C PREFERRED SHAREHOLDER IS OTHERWISE ENTITLED TO RECEIVE. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	37818060
	D	Aggregate nominal value:	378180.6
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE D PREFERRED SHARES HAVE FULL VOTING RIGHTS. DIVIDEND RIGHTS OF A PRIORITY PAYMENT OF AN ANNUAL DIVIDEND OF 8% OF THE APPLICABLE ORIGINAL PURCHASE PRICE OUT OF ANY PROFITS AVAILABLE FOR DISTRIBUTION. CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF, FOLLOWING THE PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE AND THE SERIES E LIQUIDATION PREFERENCE, THE ORIGINAL PURCHASE PRICE IN RESPECT OF EACH SERIES D PREFERRED SHARE HELD PLUS AN AMOUNT EQUAL TO ALL DECLARED AND UNPAID DIVIDENDS THEREON (THE “SERIES D LIQUIDATION PREFERENCE”), IF ANY, TO THE DATE THAT PAYMENT IS MADE, BEFORE ANY PAYMENT SHALL BE MADE OR ANY ASSETS DISTRIBUTED TO THE SERIES C PREFERRED SHAREHOLDERS, SERIES B-1 PREFERRED SHAREHOLDERS, SERIES B PREFERRED SHAREHOLDERS, SERIES A PREFERRED SHAREHOLDERS OR THE ORDINARY SHAREHOLDERS. IF UPON A LIQUIDATION EVENT, THE ASSETS TO BE DISTRIBUTED AMONG THE SERIES D PREFERRED SHAREHOLDERS (AFTER PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE AND THE SERIES E LIQUIDATION PREFERENCE) ARE INSUFFICIENT TO PERMIT THE PAYMENT TO SUCH SERIES D PREFERRED SHAREHOLDERS OF THE FULL SERIES D LIQUIDATION PREFERENCE FOR THEIR SERIES D PREFERRED SHARES, THEN THE ENTIRE ASSETS OF THE COMPANY LEGALLY AVAILABLE FOR DISTRIBUTION (AFTER PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE AND THE SERIES E LIQUIDATION PREFERENCE) SHALL BE DISTRIBUTED WITH EQUAL PRIORITY AND PRO RATA AMONG THE SERIES D PREFERRED SHAREHOLDERS IN PROPORTION TO THE AGGREGATE SERIES D LIQUIDATION PREFERENCE EACH SUCH SERIES D PREFERRED SHAREHOLDER IS OTHERWISE ENTITLED TO RECEIVE THE ORIGINAL PURCHASE PRICE IN RESPECT OF EACH SERIES D SHARE HELD PLUS AN AMOUNT EQUAL TO ALL DECLARED AND UNPAID DIVIDEND. ANY ADDITIONAL REMAINING SURPLUS ASSETS AVIABLE AFTER THE PRIORITY PAYMENTS SHALL BE DISTRIBUTED AMONG ALL THE SHAREHOLDERS ACCORDING TO THE NUMBER OF SHARES THEY HOLD. THEY DO CONFER RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	20226178
	E	Aggregate nominal value:	202261.78
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE E PREFERRED SHARES HAVE FULL VOTING RIGHTS. DIVIDEND RIGHTS OF A PRIORITY PAYMENT OF AN ANNUAL DIVIDEND OF 8% OF THE APPLICABLE ORIGINAL PURCHASE PRICE OUT OF ANY PROFITS AVAILABLE FOR DISTRIBUTION. CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS (FOLLOWING THE PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE) OF THE ORIGINAL PURCHASE PRICE IN RESPECT OF EACH SERIES E PREFERRED SHARE HELD PLUS AN AMOUNT EQUAL TO ALL DECLARED AND UNPAID DIVIDENDS THEREON (THE "SERIES E LIQUIDATION PREFERENCE"), IF ANY, TO THE DATE THAT PAYMENT IS MADE, BEFORE ANY PAYMENT SHALL BE MADE OR ANY ASSETS DISTRIBUTED TO THE SERIES D PREFERRED SHAREHOLDERS, SERIES C PREFERRED SHAREHOLDERS, SERIES B-1 PREFERRED SHAREHOLDERS, THE SERIES B PREFERRED SHAREHOLDERS, THE SERIES A PREFERRED SHAREHOLDERS OR THE ORDINARY SHAREHOLDERS. IF UPON A LIQUIDATION EVENT, THE ASSETS TO BE DISTRIBUTED AMONG THE SERIES E PREFERRED SHAREHOLDERS (AFTER PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE) ARE INSUFFICIENT TO PERMIT THE PAYMENT TO SUCH SERIES E PREFERRED SHAREHOLDERS OF THE FULL SERIES E LIQUIDATION PREFERENCE FOR THEIR SERIES E PREFERRED SHARES, THEN THE ENTIRE ASSETS OF THE COMPANY LEGALLY AVAILABLE FOR DISTRIBUTION (AFTER PAYMENT OF THE SERIES F LIQUIDATION PREFERENCE) SHALL BE DISTRIBUTED WITH EQUAL PRIORITY AND PRO RATA AMONG THE SERIES E PREFERRED SHAREHOLDERS IN PROPORTION TO THE AGGREGATE SERIES E LIQUIDATION PREFERENCE EACH SUCH SERIES E PREFERRED SHAREHOLDER IS OTHERWISE ENTITLED TO RECEIVE. THEY DO CONFER RIGHTS OF REDEMPTION.

Class of Shares:	SERIES	Number allotted	217914751
	F	Aggregate nominal value:	2179147.51
	PREFERRED		

Currency: **GBP**

Prescribed particulars

THE F PREFERRED SHARES HAVE FULL VOTING RIGHTS. DIVIDEND RIGHTS OF A PRIORITY PAYMENT OF AN ANNUAL DIVIDEND OF 8% OF THE APPLICABLE ORIGINAL

PURCHASE PRICE OUT OF ANY PROFITS AVAILABLE FOR DISTRIBUTION. CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF A PRIORITY PAYMENT OF THE ORIGINAL PURCHASE PRICE IN RESPECT OF EACH SERIES F PREFERRED SHARE HELD PLUS AN AMOUNT EQUAL TO ALL DECLARED AND UNPAID DIVIDENDS THEREON (THE "SERIES F LIQUIDATION PREFERENCE"), IF ANY, TO THE DATE THAT PAYMENT IS MADE, BEFORE ANY PAYMENT SHALL BE MADE OR ANY ASSETS DISTRIBUTED TO THE SERIES E PREFERRED SHAREHOLDERS, SERIES D PREFERRED SHAREHOLDERS, SERIES C PREFERRED SHAREHOLDERS, SERIES B-1 PREFERRED SHAREHOLDERS, THE SERIES B PREFERRED SHAREHOLDERS, THE SERIES A PREFERRED SHAREHOLDERS OR THE ORDINARY SHAREHOLDERS. IF UPON A LIQUIDATION EVENT, THE ASSETS TO BE DISTRIBUTED AMONG THE SERIES F PREFERRED SHAREHOLDERS ARE INSUFFICIENT TO PERMIT THE PAYMENT TO SUCH SERIES F PREFERRED SHAREHOLDERS OF THE FULL SERIES F LIQUIDATION PREFERENCE FOR THEIR SERIES F PREFERRED SHARES, THEN THE ENTIRE ASSETS OF THE COMPANY LEGALLY AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED WITH EQUAL PRIORITY AND PRO RATA AMONG THE SERIES F PREFERRED SHAREHOLDERS IN PROPORTION TO THE AGGREGATE SERIES F LIQUIDATION PREFERENCE EACH SUCH SERIES F PREFERRED SHAREHOLDER IS OTHERWISE ENTITLED TO RECEIVE. THEY DO CONFER RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	527731672
		Total aggregate nominal value:	5277316.72
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.