

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is for**
You cannot use this form to give
notice of shares allotted following
formation of a company for an allotment
of shares by an unlimited company

THURSDAY



A08 17/01/2013 #111
COMPANIES HOUSE

base
iv uk

1 Company details

Company number 2 9 6 3 5 7 4

Company name in full MBO 1994 Limited

Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d2 d1 m1 m2 y2 y0 y1 y2
To Date d d m m y y y y

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A Preference	GBP	300000	1 00	1 00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Ordinary	1.00		85943	£ 85,943 00
A Preference	1.00		2750000	£ 2,750,000 00
B Ordinary	1.00		2324	£ 2,324 00
				£
Totals			2838267	£ 2,838,267 00

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	③ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares		
Total aggregate nominal value ①		

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

A Ordinary - see also continuation sheet

Prescribed particulars

1

Dividends - Any profits which the company determines to distribute in respect of any financial year shall be applied in paying dividends to the holders of the A shares and the B shares then in issue pari passu according to the number of such ordinary shares actually held by each shareholder as if all the ordinary shares constituted one class of ordinary share **Voting** - the shareholders shall, on a show of hands, have such number of votes as is equal to the number of ordinary shares held by them (save that where the A shares constitute more than 50% of the Company's issued equity share capital they shall have at least such number of votes as represents 75% of the votes capable of being cast on the resolution concerned),

Class of share

A preference - see also continuation sheet

Prescribed particulars

1

Dividends - the company shall pay to the holders of A preference shares, in priority to the holders of any other class of share, a non-cumulative preferential net cash dividend in respect of each A preference share **Voting** - A preference shares shall not entitle the shareholder to vote on any resolution at any general meeting of the company in respect of their holdings of A preference shares **Rights to capital** - On a return of capital on liquidation or capital reduction or otherwise (other than a redemption), the surplus assets of the Company remaining after the payment of its liabilities shall be applied as follows (a) in paying to the holders of A preference shares, in priority to the holders of any other class of share

Class of share

B Ordinary - see also continuation sheet

Prescribed particulars

1

Dividends - Any profits which the company determines to distribute in respect of any financial year shall be applied in paying dividends to the holders of the A shares and the B shares then in issue pari passu according to the number of such ordinary shares actually held by each shareholder as if all the ordinary shares constituted one class of ordinary share **Voting** - the shareholders shall, on a show of hands, have such number of votes as is equal to the number of ordinary shares held by them (save that where the A shares constitute more than 50% of the Company's issued equity share capital they shall have at least such number of votes as represents 75% of the votes

1 Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

2 Societas Europaea


If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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 Presenter information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.	
Contact name	Charlotte Barrow
Company name	Addleshaw Goddard LLP
Address	Sovereign House
Sovereign Street	
Post town	Leeds
County/Region	
Postcode	L S 1 1 H Q
Country	UK
DX	12044 Leeds
Telephone	0113 209 2000

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A Ordinary	
Prescribed particulars	<p>and, on a poll, have such number of votes as is equal to the number of ordinary shares held by them (save that where the A shares constitute more than 50% of the Company's issued equity share capital they shall have such number of votes as represents at least 75% of the votes capable of being cast on the resolution concerned) Rights to capital - the holders of the A shares and B shares shall be entitled to participate in the return of capital pari passu according to the number of A shares and B shares actually held by them as if they constituted one class Redemption - the A ordinary shares are not redeemable.</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	A Preference	
Prescribed particulars	(1) all unpaid arrears, accruals and deficiencies of the A Preference Dividend, calculated down to and including the date the return of capital is made (whether the A Preference Dividend has become payable in accordance with these articles or not), and, subject thereto £1 00 for each A Preference Share held Redemption - the A preference shares are redeemable	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B Ordinary	
Prescribed particulars	<p>capable of being cast on the resolution concerned), and, on a poll have such number of votes as is equal to the number of ordinary shares held by them (save that where the A shares constitute more than 50% of the Company's issued equity share capital they shall have such number of votes as represents at least 75% of the votes capable of being cast on the resolution concerned) Rights to capital - the holders of the A shares and B shares shall be entitled to participate in the return of capital pari passu according to the number of A shares and B shares actually held by them as if they constituted one class Redemption - the B ordinary shares are not redeemable</p>	