

**Return of Allotment of Shares**Company Name: **US Real Estate Holdings No. 4 Limited**Company Number: **02958400**Received for filing in Electronic Format on the: **03/04/2024**

XD099ZM1

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
20/03/2024To
20/03/2024**Class of Shares: ORDINARY**Number allotted **59046716**Currency: **USD**Nominal value of each share **1.38**Amount paid: **0**Amount unpaid: **0**

Non-cash consideration

**NO CONSIDERATION PAID BY REPS. CAPITALISATION OF CAPITAL CONTRIBUTION
RESERVE**

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	63856818
Currency:	USD	Aggregate nominal value:	88122408.84

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	63856818
		Total aggregate nominal value:	88122408.84
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.