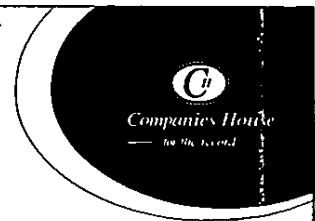


MG01

Particulars of a mortgage or charge

000044/13

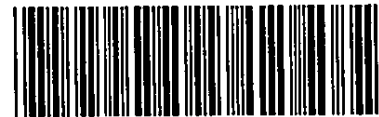


A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT**
You cannot use this for
particulars of a charge
company To do this, please
form MG01s

FRIDAY



A25 13/01/2012 #228

COMPANIES HOUSE

1 Company details

Company number ☒ 0 2 9 5 4 9 3 7

Company name in full ☒ AEROTRIM GROUP LIMITED

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation ☒ 1 2 20 11 20 12

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description ☒ Legal Mortgage

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

1 All money now or at any time due and owing by the Company to
Bibby Factors Slough Limited under the terms of an agreement for the
factoring and discounting of debts dated 26 August 2011 or
otherwise
2 All costs charges and expenses howsoever incurred by Bibby
Financial Services Limited as security trustee in obtaining the
aforesaid monies and enforcing the security granted under the legal
mortgage
3 Interest after as well as before Judgment on the foregoing
calculated on a daily basis from the date of Judgment to the date of
payment at the rate of 2% per month over the base rate of Lloyds
TSB Bank Plc (subject to a minimum base rate of 4%) such interest to
be payable quarterly in arrears of the quarter date

Continued

Continuation page
Please use a continuation page if
you need to enter more details

MG01 - continuation page

Particulars of a mortgage or charge

| 4 | Amount secured | |
|----------------|---|--|
| | Please give us details of the amount secured by the mortgage or charge | |
| Amount secured | <p>Continued</p> <p>4 All costs and expenses legal or otherwise incurred by Bibby Financial Services Limited in the preparation execution perfection registration of the Legal Mortgage</p> | |

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

| | |
|----------|----------------------------------|
| Name | BIBBY FINANCIAL SERVICES LIMITED |
| Address | 105 DUKE STREET LIVERPOOL |
| Postcode | L 1 5 J Q |
| Name | |
| Address | |
| Postcode | |

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

By way of legal mortgage the property known as Unit A Crusader Park on the West Side of Fumax Lane, Warminster ("the Property") and the proceeds of sale thereof and all compensation or grants payable or paid to or recoverable by the Company in respect of the Property and all other estates and interests which the Company may have in the Property (including but not limited to estates or interests under any lease or tenancy of the Property or period of holding over after or statutory or other continuation of such lease or tenancy and any right to renew the same) and to the extent that any such interests are not capable of being legally charged the Company with full title guarantee assign the same (subject to reassignment on redemption)

2 By way of specific equitable charge any shares or membership rights or other rights which the Company owns in any estates or interests in the Property including any shares in any management company or tenants' association *and*

3 Assigns by way of security (but subject to reassignment on redemption) all the benefit of every insurance policy (whether or not pursuant to an obligation in the Legal Mortgage) in respect of the Property (other than the third party and public liability policies) and all moneys or proceeds paid or payable thereunder but subject to all rights powers and other matters having actual priority in law to the rights conferred and the obligations imposed by the Legal Mortgage (whether by virtue of the terms of such policies the Fire Prevention (Metropolis) Act 1774 any prior mortgage or charge or any subsisting lease or otherwise howsoever)

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Continued

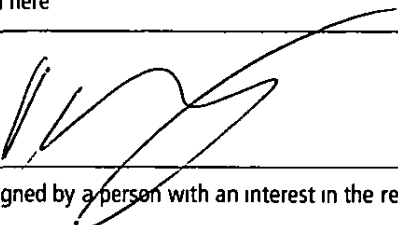
MG01 - continuation page

Particulars of a mortgage or charge

| 6 | Short particulars of all the property mortgaged or charged |
|--|---|
| Please give the short particulars of the property mortgaged or charged | |
| Short particulars | <p>Continued</p> <p>4 Assigns the benefit of all guarantees warranties and representations given or made by and any rights or remedies against all or any of the Architects Quantity Surveyors and Consulting Engineers at the date of the Legal Mortgage or at any time engaged by the Company in relation to the Property and the manufacturers suppliers or installers of all plant and machinery fixtures fittings and other items at the date of the Legal Mortgage or from time to time in the buildings erected or to be erected on the Property and any other persons firm or company now or from time to time under contract with or under a duty to the Company including (without limitation) the right to prosecute in the name of the Company any proceedings against any such person in respect of any act omission neglect default breach of contract or breach of duty whether relating to the design construction inspection or supervision of the construction of any said buildings or to the quality or fitness for use of such plant machinery fixtures fittings and other items or otherwise howsoever and the benefit of all sums recovered in any proceedings against all or any such persons (subject to reassignment on redemption)</p> |

MG01

Particulars of a mortgage or charge

| | | |
|----------------------------------|---|--|
| 7 | Particulars as to commission, allowance or discount (if any) | |
| | <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p> | |
| Commission allowance or discount | | |
| 8 | Delivery of instrument | |
| | <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p> | |
| 9 | Signature | |
| | Please sign the form here | |
| Signature | <div style="border: 1px solid black; padding: 5px;"> <div style="display: flex; justify-content: space-between;"> Signature X </div> <div style="text-align: center; height: 40px;">  </div> <div style="display: flex; justify-content: space-between;"> X X </div> </div> | |
| | This form must be signed by a person with an interest in the registration of the charge | |

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name William Keating

Company name pdt solicitors

Address Premier House

36-48 Queen Street

Post town Horsham

County/Region West Sussex

Postcode R H 1 3 5 A D

Country UK

DX 57617 Horsham

Telephone 01403 262333



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 2954937

CHARGE NO. 11

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 12
JANUARY 2012 AND CREATED BY AEROTRIM GROUP LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO BIBBY FINANCIAL SERVICES LIMITED
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 13 JANUARY 2012**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 19 JANUARY
2012**



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**