

Oyez

88(3)

(Revised 2005)

Please complete in typescript,  
or in bold black capitals.

CHFP041

**Particulars of a contract relating to shares allotted  
as fully or partly paid up otherwise than in cash**

*Note: This form is only for use where the  
contract has not been reduced to writing*

**Company Number**

2950904

**Company name in full**

Revenue Assurance Services plc

gives the following particulars of a contract which has not been  
reduced to writing

1	Class of Shares (ordinary or preference etc)	Ordinary		
2	The number of shares allotted as fully or partly paid up otherwise than in cash	158,397,337,5 25,770		
3	The nominal value of each such share	25/3,170,070p		
4a	The amount of such nominal value to be considered as paid up on each share otherwise than in cash	25/3,170,070p		
b	The value of each share allotted ie the nominal value and any premium	25/3,170,070p		
c	The amount to be considered as paid up in respect of b	100%		

continue overleaf

**Signed**

*Will Gledhill*

**Date**

12/10/2007

\*\*Delete as appropriate

\*\* A director / secretary / administrator / administrative receiver / receiver /  
official receiver / receiver manager / voluntary arrangement supervisor

**Contact Details**

You do not have to give any contact  
information in the box opposite but if  
you do, it will help Companies House to  
contact you if there is a query on the  
form. The contact information that you  
give will be visible to searchers of the  
public record

Osborne Clarke	
1 London Wall, London	
EC2Y 5EB	Tel 020 7105 7232
DX number 466	DX exchange LDE

When you have completed and signed the form please send it to the  
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
for companies registered in England and Wales or  
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB DX 235 Edinburgh  
for companies registered in Scotland or LP - 4 Edinburgh 2



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- 5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6, 7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

The reserve arising in the books of account of Revenue Assurance Services plc (the Company) as a result of the reduction of capital of the Company pursuant to a scheme of arrangement under section 425 of the Companies Act 1985 (the Scheme) between the Company and the Scheme Shareholders (as defined in the circular to the Company's shareholders dated 17 August 2007), was capitalised and applied by the Company in paying up in full at par 158,397,337,525,770 ordinary shares allotted and issued to Spice PLC on 12 October 2007 in accordance with the terms of the Scheme

- 6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue
- 7 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released
- 8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue