

NOTICE OF PROPOSED PAYMENT OUT OF CAPITAL FOR REDEMPTION OF OWN SHARES

SELSEA FISH AND LOBSTER CO. LIMITED

Selsea Fish and Lobster Co. Limited, registration number 02948422, whose registered office is at Office 60, Billingsgate Market, Trafalgar Way, London E14 5ST hereby gives notice in accordance with section 719 of the Companies Act 2006 that, pursuant to a special resolution dated 2nd November 2018, the shareholders of the company have approved a payment out of capital for the purpose of redeeming its own shares.

The company will purchase 65,000 'B' Ordinary shares of £1 each in the capital of the company for an aggregate purchase price of £1.50 per share. The total amount of the permissible capital payment is £97,500.

The Directors' Statement and Auditors/Accountants Report required by section 714 of the Companies Act 2006 are available for inspection at the single alternative inspection location of the Company at 38 Taverners Road, Rainham, Gillingham, Kent, ME8 9AN.

Any creditor of the Company may at any time within the five weeks immediately following the date of the said special resolution apply to the Court under section 721 of the Companies Act 2006 for an order preventing the payment.

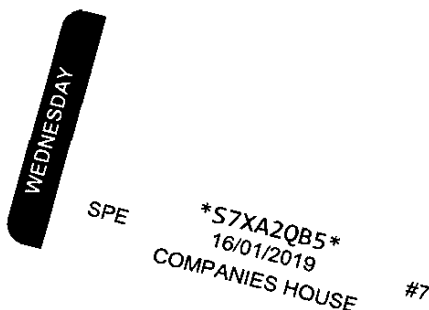


Frederick Michael Freije

Company Director

For and on behalf of Selsea Fish and Lobster Co. Limited

2nd November 2018



SELSEA FISH AND LOBSTER Co. LIMITED

COMPANY NUMBER 02948422

DIRECTORS STATEMENT

On the 2nd day of November 2018

We, the undersigned, the directors of the company, make this statement in accordance with section 714 of the Companies Act 2006.

- (1) The amount of the permissible capital payment in accordance with section 710 of the Companies Act 2009 is £97,500.
- (2) Having made full enquiry into the affairs and prospects of the company, we have formed the opinion:
 - (a) as regards its initial situation immediately following the date on which the payment out of capital is proposed to be made, that there will be no grounds on which the Company could then be found unable to pay its debts, and
 - (b) as regards its prospects for the year immediately following that date, that having regard to:
 - (i) Our intentions with respect to the management of the Company's business during the year; and
 - (ii) The amount and character of the financial resources that will in our view be available to the Company during that year,

The Company will be able to continue to carry on business as a going concern (and will accordingly be able to pay its debts as they fall due) throughout that year.

In forming our opinion, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Signed



Date 2 November 2018

Director: Frederick Michael Freije

Signed



Director: Thomas Frederick Anthony Freije

Date 2 November 2018

2nd November 2018

Auditor's Report

Selsea Fish & Lobster Co. Limited

We confirm that the directors have inquired into the company's state of affairs for the above-mentioned company.

- a) the amount specified in the directors' statement as to permissible capital payment is properly determined in accordance with sections 710 and 712; and
- b) we are not aware of anything to indicate that the opinion expressed by the directors in their statement as to any matters mentioned in subsection 2 are unreasonable in all the circumstances.

Pope Accountancy Ltd

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