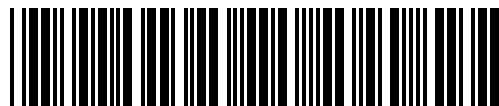


**Return of Allotment of Shares**Company Name: **OCS GROUP INTERNATIONAL LIMITED**Company Number: **02946849**Received for filing in Electronic Format on the: **26/04/2024**

XD1UETIG

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/04/2024	

Class of Shares: ORDINARYNumber allotted **1**Currency: **GBP**Nominal value of each share **1**Amount paid: **53860777.43**Amount unpaid: **0**

Non-cash consideration

THE CONSIDERATION FOR WHICH THE SHARES WERE ALLOTTED CONSISTED OF THE SATISFACTION OF A DEBT OWED TO THE APPLICANT FOR THE SHARE ALLOTTED.

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	900001
Currency:	GBP	Aggregate nominal value:	900001

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF DIVIDENDS. EACH SHARE IS EQUALLY ENTITLED TO A DISTRIBUTION OF CAPITAL. THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	900001
		Total aggregate nominal value:	900001
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.