

Our Ref M0421/G/PTJB/NHM
Your Ref

The Company Secretary
Matcon Group Limited
Matcon House
London Road
Moreton in Marsh
Glos.
GL56 0HJ

2 February 2001

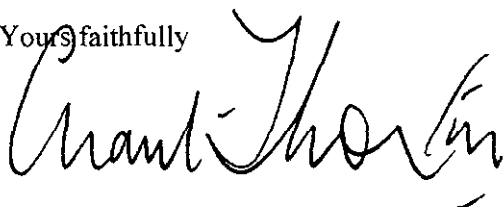
Dear Sir

In accordance with the Companies Act 1985, sections 392 to 394, we write to inform you of our resignation as auditors of Matcon Group Limited with immediate effect.

There are no circumstances connected with our ceasing to hold office which we consider should be brought to the attention of the members or creditors of the company.

You are required to send a copy of this notice to the Registrar of Companies within fourteen days.

Yours faithfully



Grant Thornton
Registered Auditors

