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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use Company number

02938988

Name of company

*Insert full name
of company

* Transrail Freight Limited

† The copy must be
printed or in some
other form approved
by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 11 October 1996 the nominal capital of the company has been
increased by £ 11,947,932 beyond the registered capital of £ 15,000,000

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the
new shares have been or are to be issued are as follows:

The 11,947,932 additional ordinary shares of £1 each shall rank equally in all respects
with the existing ordinary shares of £1 each in the capital of the Company.

Please tick here if
continued overleaf

☐

§
Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed  Designation § Director

Date 11/10/96 ref:123DG

Presenter's name, address and
reference (if any):

Freshfields
65 Fleet Street
London
EC4Y 1HS
DX 23 LONDON
Ref:123 clb

For official use
General Section

Post room

