

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

(REVISED 1988)

**This form replaces forms
PUC2, PUC3 and 88(2)**

Please do not
write in this
margin

To the Registrar of Companies (**address overleaf**)
(see note 1)

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Company number

2936887

1. Name of company

* Insert full name
of company

* WHALE HOLDINGS LIMITED

2. This section must be completed for all allotments

† Distinguish between ordinary, preference, etc.

Description of sharest	ORDINARY		
A Number allotted	194,999		
B Nominal value of each	£1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 194,999	£	£

§ Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 24 April 19 95]§, or

15) FromXXXXXXXXXXXXXXXXXXXXX toXXXXXXXXXXXX toXXXXXXXXXXXXXXXXXXXXX toXXXXXXXXXXXX

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address,
telephone number and reference
(if any): Ref: MDN
Martineau Johnson
St Philips House
St Philips Place
Birmingham
B3 2PP

For official use



4. Names and addresses of the allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
RODERIC HENRY TURNER	59,999		
38 MYTON CRESCENT			
WARWICK			
WARWICKSHIRE			
MARTIN RICHTER	60,000		
THITHE BARN LANE			
HOCKLEY HEATH			
SOLIHULL			
WEST MIDLANDS			
B94 5DJ			
KEITH VAN HAGEN	60,000		
19 SHERRAT CLOSE			
WALMLEY			
SUTTON COLDFIELD			
WEST MIDLANDS			
JOHN P DORNEY	15,000		
ST DONATS			
MARSH LANE			
HAMPTON-IN-ARDEN			
SOLIHULL			
WEST MIDLANDS			
B92 0AJ			
Total	194,999		

Please complete
legibly, preferably
in black type, or
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite.

Signed [Signature] Designation DIRECTOR Date 24 April 1995

† Insert Director,
Secretary,
Administrator,
Administrative
Receiver, or
Receiver
(Scotland) as
appropriate

Companies registered in England and Wales
or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ