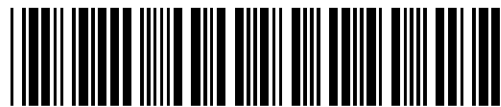


**Return of Allotment of Shares**Company Name: **IMAGINATION TECHNOLOGIES GROUP PLC**Company Number: **02920061**Received for filing in Electronic Format on the: **24/10/2014**

X3J6H0IG

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>01/10/2014</b> | <b>24/10/2014</b> |

|                         |                 |                             |              |
|-------------------------|-----------------|-----------------------------|--------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>12780</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.1</b>   |
|                         |                 | Amount paid:                | <b>0.675</b> |
|                         |                 | Amount unpaid:              | <b>0.0</b>   |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |            |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted          | 269272925  |
| Currency:        | GBP      | Aggregate nominal value: | 26927292.5 |
|                  |          | Amount paid per share    | 0.47       |
|                  |          | Amount unpaid per share  | 0          |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES AND SUBJECT TO THE RIGHTS ATTACHED TO EACH EXISTING SHARE, THE COMPANY MAY ISSUE SHARES WITH SUCH RIGHTS OR RESTRICTIONS AS MAY BE DETERMINED BY ORDINARY RESOLUTION

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## Statement of Capital (Totals)

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|           |            |                                |                   |
|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>269272925</b>  |
|           |            | Total aggregate nominal value: | <b>26927292.5</b> |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.