Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **IMAGINATION TECHNOLOGIES GROUP PLC**
Company Number: **02920061**

Received for filing in Electronic Format on the: **16/10/2014**

X3ILODCR

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	23/04/2014	**30/09/2014**

Class of Shares:	**ORDINARY**	Number allotted	**1226619**
Currency:	**GBP**	Nominal value of each share	**0.1**
		Amount paid:	**0.1**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**ORDINARY**	Number allotted	**268699759**
Currency:	**GBP**	Aggregate nominal value:	**26869975**
		Amount paid per share	**0.47**
		Amount unpaid per share	**0**

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES AND SUBJECT TO THE RIGHTS ATTACHED TO EACH EXISTING SHARE, THE COMPANY MAY ISSUE SHARES WITH SUCH RIGHTS OR RESTRICTIONS AS MAY BE DETERMINED BY ORDINARY RESOLUTION

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**268699759**
		Total aggregate nominal value:	**26869975**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.