



2920061

KPMG Audit Plc
15 Canada Square
Canary Wharf
London E14 5GL
United Kingdom

Tel +44 (0) 20 7311 1000
Fax +44 (0) 20 7311 3311
DX 157460 Canary Wharf 5

Imagination Technologies Group plc
Imagination House
Home Park Estate, Kings Langley
Hertfordshire, WD4 8LZ

22 August 2014

Dear Sirs

Statement to Imagination Technologies Group plc (no. 2920061) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

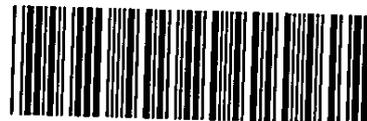
The circumstances connected with our ceasing to hold office are that our company, KPMG Audit Plc, has instigated an orderly wind down of business. KPMG LLP, an intermediate parent, will immediately be seeking appointment as statutory auditor.

We request that any correspondence in relation to this statement be sent to our registered office 15 Canada Square, London, E14 5GL marked for the attention of the Audit Regulation Department.

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc



A13 "A311515L" #174
07/10/2014
COMPANIES HOUSE