KPMG Audit Plc
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Imagination Technologies plc
Imagination House
Home Park Estate, Kings Langley
Hertfordshire, WD4 8LZ

22 August 2014

Dear Sirs

Statement to Imagination Techonologies plc (no. 2920061) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

The circumstances connected with our ceasing to hold office are that our company, KPMG Audit Plc, has instigated an orderly wind down of business KPMG LLP, an intermediate parent, will immediately be seeking appointment as statutory auditor

We request that any correspondence in relation to this statement be sent to our registered office 15 Canada Square, London, E14 5GL marked for the attention of the Audit Regulation Department

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc

THURSDAY
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A21 18/09/2014 #308
COMPANIES HOUSE

KPMG Audit Plc a UK public limited company is a subsidiary of KPMG Europe LLP and a member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative a Swiss entity

Registered in England No 3110745
Registered office 15 Canada Square London E14 5GL