

(Revised 2005) **Return of Allotment of Shares**

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Company I	Numbei
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Company name in full

Day

MAGINATION	TECHNOLOGIES	GROUP PLC	

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onares	anonea	(including	ponus	snares	١.

(see Guidance Booklet GBA6)

Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

_		
-	rn	m

Month

Year

Month Day

Year

0 8 0 0

9 0 0 0

To

ORDINARY	ORDINARY	ORDINARY
4,773	59,250	≤0,000
10P	10P	10P
108	190	34.58

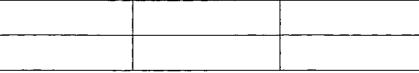
List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)



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20/10/2010 **COMPANIES HOUSE** en you have completed and signed the form please send it to the jistrar of Companies at

npanies House, Crown Way, Cardiff, CF14 3UZ companies registered in England and Wales or npanies House, 139 Fountainbridge, Edinburgh, EH3 9FF

DX 33050 Cardiff

DX 235 Edinburgh companies registered in Scotland or LP - 4 Edinburgh 2



(Revised 2005)

Please complete in typescript, or in bold black capitals. CHFP000		Return o	of Allotment of Shares
Company Number	2920061		
Company name in full	IMAGINATION TECHNOLO	GIES GROUP PLC	
Shares allotted (including bon (see Guidance Booklet GBA6)	·		_
Date or period during which	From		То
shares were allotted	Day Month	Year D	ay Month Year
(If shares were allotted on one date enter that date in the "from" box)	1 1 0 8 2	2 0 0 9 2	9 0 9 2 0 0 9
Class of shares (ordinary or preference etc)	ORDINARY	ORDINARY	ORDINARY
Number allotted	<i>3</i> 8, DS	10,000	6,000
Nominal value of each share	10P	10P	10P
Amount (if any) paid or due on share (including any share premium)		SSP	GOP
		· ·	ses of the allottees and the es allotted to each overleaf
If the allotted shares (including cash please state:	g bonus shares) are f	ully or partly paid	up otherwise than ın

% that each share is to be treated as paid up		- · · · · · · · · · · · · · · · · · · ·
% (If any) that each share is to be paid up in cash		
Consideration for which		
the shares were allotted	 	
(This information must be supported by		
the original or a certified copy of the		
contract or by Form 88(3) if the contract		

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(Revised 2005)



Return of Allotment of Shares

Please complete in typescript,	or
ın bold black capitals.	
CHEDOOD	

Company	Number
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Company name in full

2920061	

IMAGINATION TECHNOLOGIES GROUP PLC

Day

0

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(see Guidance Booklet GBA6)

Date or period during which shares were allotted

(If shares were allotted on one date enter that date in the "from" box)

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

1 10111			10	
Month	Year	Day	Month	Year

ORDINARY	ORDINARY	ORDINARY
116,755	30,925	39,500
10P	10P	10P
G+25P	67.50P	820

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

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DX 33050 Cardiff

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or

for companies registered in Scotland

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(Revised 2005)

		(Heviseu 2003)
Please complete in typescript, or in bold black capitals. CHFP000	Ret	turn of Allotment of Shares
Company Number	2920061	
Company name in full	IMAGINATION TECHNOLOGIES GROUP	PLC
Shares allotted (including box (see Guidance Booklet GBA6)	·	
Data an arrand drawn a subsah	From	То
Date or period during which shares were allotted	Day Month Year	Day Month Year
(If shares were allotted on one date enter that date in the "from" box)	1 1 0 8 2 0 0 9	2 9 0 9 2 0 0 9
Class of shares (ordinary or preference etc)	ORDINARY	
Number allotted	1,625,557	
Nominal value of each share	10P	
Amount (if any) paid or due on share (including any share premium,		
		addresses of the allottees and the of shares allotted to each overleaf paid up otherwise than in
cash please state:		
% that each share is to be treated as paid up		
% (If any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contrains not in writing)		
	When you have completed and signed Registrar of Companies at	the form please send it to the

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DX 33050 Cardiff

Dorzoou

Names and addresses of the allottees

Shareholder (list joint allottees as on		Shares and share	class allotted
Name(s) CAZENOVE NOMINEES LIMITED A/C ES	sos	Class of shares allotted	Number allotted
Address 20 MOORGATE, LONDON		ORDINARY	1,948,060
LIK Poet			L
	code Forthopp		
Name(s) GARETH DAVIES		Class of shares allotted	Number allotted
Address 30A SCHOOL HILL, CHEPSTOW		ORDINARY	5,587
UK Post	code <u>N P 1 6 5 B Z</u>	_	<u> </u>
Name(s) MR STEPHEN FUZY		Class of shares allotted	Number allotted
Address 12 NORTHERN HEIGHTS, 1 CRESCENT	ROAD, CROUCH END,	ORDINARY	1238
LONDON		_	. L
UK Post	code N 8 L L 8 A S	1	
Name(s) _L DONALD MACRAE		Class of shares allotted	Number allotted
Address 8 HOGARTH DRIVE, CUPAR, FIFE		ORDINARY	26000
UK Post	code Құ <u>д</u> <u>5</u> <u>5</u> Ұн		
Name(s)		Class of shares allotted	Number allotted
Address		_	
UK Post	code டடடடடடட	L	
Please enter the number of continuation Signed A director / secretary / administrator / adm official receiver / receiver manager / volun	unistrative receiver / receiver /	s form Pate 29-9-09 Please delete as appropriate	
Contact Details You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the			
form The contact information that you give will be visible to searchers of the bublic record	DX number	Tel DX exchange	