



Companies House

for the record

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals

CHFP000

Company Number

2920061

Company name in full

IMAGINATION TECHNOLOGIES GROUP PLC

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 1 0 8 2 0 0 9

To

Day Month Year

2 9 0 9 2 0 0 9

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY	ORDINARY	ORDINARY
4,773	59,250	50,000
10P	10P	10P
10P	19P	34.5P

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

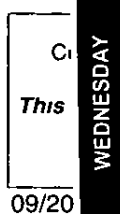
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)



When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Companies registered in England and Wales

or

Companies House, 139 Fountainbridge, Edinburgh, EH3 9FF

DX 235 Edinburgh

Companies registered in Scotland

or LP - 4 Edinburgh 2



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Amount (if any) paid or due on each
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ORDINARY	ORDINARY	ORDINARY
38,125	10,000	6,000
10P	10P	10P
46P	55P	60P

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Day Month Year

1	1	0	8	2	0	0	9
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To

Day Month Year

2	9	0	9	2	0	0	9
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Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY	ORDINARY	ORDINARY
116,755	30,925	39,500
10P	10P	10P
64.25P	67.50P	82P

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To

Day Month Year

2	9	0	9	2	0	0	9
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Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

1,625,557

Nominal value of each share

10P

Amount (if any) paid or due on each
share (including any share premium)

£1.55

List the names and addresses of the allottees and the
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Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) CAZENOVE NOMINEES LIMITED A/C ESOS Address 20 MOORGATE, LONDON UK Postcode E C 2 R 6 D A	Class of shares allotted ORDINARY	Number allotted 1,948,060
Name(s) GARETH DAVIES Address 30A SCHOOL HILL, CHEPSTOW UK Postcode N P 1 6 5 B Z	Class of shares allotted ORDINARY	Number allotted 5,587
Name(s) MR STEPHEN FUZY Address 12 NORTHERN HEIGHTS, 1 CRESCENT ROAD, CROUCH END, LONDON UK Postcode N 8 L L 8 A S	Class of shares allotted ORDINARY	Number allotted 1238
Name(s) DONALD MACRAE Address 8 HOGARTH DRIVE, CUPAR, FIFE UK Postcode K Y 1 5 5 Y H	Class of shares allotted ORDINARY	Number allotted 26000
Name(s) Address UK Postcode L L L L L L L	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

Anthony Jewell

Date

29-9-09

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Tel	
DX number	DX exchange