RE-SCAN

Companies House
— for the record —

88(2)

(Revised 2005)

Return of Allotment of Shares

Please complete in typescript, or in bold black capitals.

CHWP000

Company Number: 02920061

Company name in full: IMAGINATION TECHNOLOGIES GROUP PLC

Shares allotted (including bonus shares):
(see Guidance Booklet GBA6)

	From (Day Month Year)	To (Day Month Year)
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	03 08 2009	

Class of shares (ordinary or preference etc)	ORDINARY	ORDINARY	ORDINARY
Number allotted	20000	22000	3550
Nominal value of each share	10P	10P	10P
Amount (if any) paid or due on each share (including any share premium)	19P	46P	55P

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
% (if any) that each share is to be paid up in cash			

Consideration for which the shares were allotted
(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)

SATURDAY

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A33 15/08/2009 187
COMPANIES HOUSE

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ — DX 33050 Cardiff
for companies registered in England and Wales — or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB — DX 235 Edinburgh or LP - 4 Edinburgh 2
for companies registered in Scotland

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) CAZENOVE NOMINEES LIMITED ESOS ACCT Address 20 MOORGATE, LONDON UK Postcode E C 2 R 6 D A	Class of shares allotted: ORDINARY	Number allotted: 67,930
Name(s) Address UK Postcode	Class of shares allotted	Number allotted
Name(s) Address UK Postcode	Class of shares allotted	Number allotted
Name(s) Address UK Postcode	Class of shares allotted	Number allotted
Name(s) Address UK Postcode	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed Anthony Lewellyn **Date** 12-8-09

** A ~~director~~ / secretary / ~~administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

** *Please delete as appropriate*

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Tel

DX number DX exchange

CF8

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— for the record —

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(see Guidance Booklet GBA6)

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	From (Day Month Year)	To (Day Month Year)
	03 08 2009	

Class of shares (ordinary or preference etc)	ORDINARY	ORDINARY	
Number allotted	15200	7180	
Nominal value of each share	10P	10P	
Amount (if any) paid or due on each share (including any share premium)	64.25P	67.50P	

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

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