

Please complete in typescript, or \_ in bold black capitals.

**CHW P000** 

Company Number

Company name in full

| 8 | 8          | ( | 2    | )          |
|---|------------|---|------|------------|
|   |            | 1 |      |            |
|   | <b>/</b> D |   | 1000 | <b>-</b> \ |

(Revised 2005)

| 02920061 | Return of Allotment of Shares |
|----------|-------------------------------|
|          |                               |

| (see Guidance Booklet GBA6)   |     |   | Fro  | m |    |     |   |     | To    | )    |
|---|-----|---|------|---|----|-----|---|-----|-------|------|
| Date or period during which shares were allotted                        | Day | М | onth |   | Y  | ear |   | Day | Month | Year |
| (If shares were allotted on one date enter that date in the "from" box) | 3 1 | 0 | 3    | 2 | 10 | 0   | 9 |     |       |      |

**IMAGINATION TECHNOLOGIES GROUP PLC** 

Class of shares (ordinary or preference etc)

enter that date in the "from" box)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

Shares allotted (including bonus shares):

| ORDINARY | ORDINARY | ORDINARY |
|----------|----------|----------|
| 7000     | 14750    | 44500    |
| 10P      | 10P      | 10P      |
| 19P      | 34.5P    | 46P      |

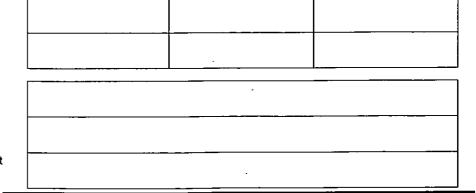
List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

% (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract





24/04/2009 COMPANIES HOUSE

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When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

## Names and addresses of the allottees

| Shareholder details (list joint allottees as one shareholder)   |               | Shares and share class allotted |                    |  |  |
|---|---------------|---------------------------------|--------------------|--|--|
| Name(s)  CAZENOVE NOMINEES LIMITED A/C E  | sos           | Class of shares allotted        | Number<br>allotted |  |  |
| Address<br>20 MOORGATE, LONDON  |               | ORDINARY                        | 66,250             |  |  |
| UK Pos  | tcode EC2R6DA | _                               | <u> </u>           |  |  |
| Name(s)   |               | Class of shares allotted        | Number<br>allotted |  |  |
| Address   |               |                                 | <u> </u>           |  |  |
| UK Pos  | tcode         |                                 | L                  |  |  |
| Name(s)   |               | Class of shares allotted        | Number<br>allotted |  |  |
| Address   |               |                                 |                    |  |  |
| . UK Pos  | tcode         |                                 | <u> </u>           |  |  |
| Name(s)   |               | Class of shares allotted        | Number<br>allotted |  |  |
| Address   |               | _                               |                    |  |  |
| UK Pos  | tcode         |                                 |                    |  |  |
| Name(s)   |               | Class of shares allotted        | Number · allotted  |  |  |
| Address   |               | _                               | ,                  |  |  |
| UK Pos  | tanda         |                                 |                    |  |  |
|   |               |                                 |                    |  |  |
| Signed A director / secretary / administrator / administrator / administrator / receiver manager / volume             | evelly -      | Date 23 4                       | ୦၅                 |  |  |
| Contact Details You do not have to give any contact information in the box opposite but if                            |               |                                 |                    |  |  |
| you do, it will help Companies House to contact you if there is a query on the form. The contact information that you |               | Tel                             |                    |  |  |
| give will be visible to searchers of the public record.   | DX number     | DX exchange                     |                    |  |  |