

Company No. 2911668

VIALTUS LIMITED


DIRECTORS' STATEMENT FOR THE PURPOSES OF SECTION 644(5) OF THE COMPANIES
ACT 2006

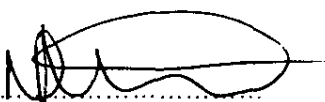
On 20 December 2017 Vialtus Limited (the **Company**) passed a special resolution to reduce its share capital (**Special Resolution**). The Special Resolution was supported by a solvency statement made by the Company's directors on 20 December 2017 (**Solvency Statement**).

We, being all of the directors of the Company, confirm, for the purposes of section 644(5) of the Companies Act 2006, that the Solvency Statement was:

- (a) made not more than 15 days before the date on which the Special Resolution was passed;
and
- (b) provided to members in accordance with section 642(2) of the Companies Act 2006.

Signed by each of the directors on 20 December 2017.


signature.....
Stephen Smith


signature.....
Neil Muller

