

MG01

Particulars of a mortgage or charge



IRIS
LASERFORM

375660/13

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to register
particulars of a charge for
company. To do this, please use
form MG01s



A37

A9ZJ1RKD
11/02/2011
COMPANIES HOUSE

65

FRIDAY

1

Company details

Company number 0 2 9 0 8 5 7 9

Company name in full Naylor Industries Plc ("Company")

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation d1 d0 m0 m2 y2 y0 y1 y1

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Chattel Mortgage dated 10 February 2011 made between (1) Naylor
Industries Plc, and (2) Bank of Scotland plc ("Chattel Mortgage")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

The Company has covenanted that it will pay or
discharge to the Lender (as defined below) on
demand being made in writing to the Company all
moneys and liabilities (including further advances
made by the Lender and secured directly or
indirectly by the Chattel Mortgage) whether certain
or contingent which now are or at any time due
owing or incurred by the Company to the Lender or
for which the Company may be or become liable to
the Lender on any current or other account or in
any manner whatever (and whether alone or jointly
with any other person and in whatever style, name
or form and whether as principal or surety)
together with interest to the date of payment at
such rate as may from time to time be agreed

(cont)

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

| | | |
|--|---------------------------------|--|
| Please give the name and address of the mortgagee(s) or person(s) entitled to the charge | | Continuation page Please use a continuation page if you need to enter more details |
| Name | Bank of Scotland plc ("Lender") | |
| Address | The Mound | |
| | Edinburgh | |
| Postcode | E H 1 1 Y Z | |
| Name | | |
| Address | | |
| Postcode | | |

6 Short particulars of all the property mortgaged or charged

| | | |
|--|--|--|
| Please give the short particulars of the property mortgaged or charged | | Continuation page Please use a continuation page if you need to enter more details |
| Short particulars | <p>The Company, with full title guarantee has assigned by way of security to the Lender:</p> <p>1 the plant, machinery, chattels or other equipment described in Schedule 1 below together with, all additions, alterations, accessories, replacements and renewals from time to time thereto and any component parts thereof from time to time held by the Company (whether or not attached thereto) (together "Mortgaged Chattels", which expression includes all or any part thereof),</p> <p>2. the benefit of any guarantee, warranty or other obligation in relation to the Mortgaged Chattels given or incurred by any manufacturer, supplier or other person and the benefit so far as enjoyed by the Company of all agreements for the maintenance, repair or upkeep of the Mortgaged Chattels,</p> <p>3 the benefit of all agreements (including those entered into in the future) entered into by the Company or the benefit of which is otherwise vested in the Company for the bailment or the hiring of the Mortgaged Chattels and all agreements (including those entered into in the future) entered into under which the Mortgaged Chattels are bailed or hired on hire purchase or sold under a conditional sale agreement or other instalment credit agreement and all sums due under any such agreement and the full benefit of any such agreement,</p> <p>4. all copyrights, patents, trademarks, service marks, brand names, inventions, design rights, know-how and other intellectual property rights in or relating to the Mortgaged Chattels or licences to use the same whether registered or unregistered and the benefit of any pending applications for the same and all benefits deriving therefrom including but not limited to royalties, fees, profit sharing agreements and income arising therefrom now or at any time held by or belonging to the Company together with the licence (if any) to use particular software or computer programmes in relation to the Mortgaged Chattels, (cont)</p> | |

MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

None

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X *DA R. per UK LLP* X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Matthew Harding

Company name DLA Piper UK LLP
(71608/120499/34442989)

Address Princes Exchange

Princes Square

Post town Leeds

County/Region West Yorkshire

Postcode L S 1 4 B Y

Country United Kingdom

DX DX. 12017 LEEDS

Telephone 08700 111 111



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

| 4 | Amount secured | |
|----------------|--|--|
| | Please give us details of the amount secured by the mortgage or charge | |
| Amount secured | <p>between the Lender and the Company and commission and other banking charges and any other costs, charges and expenses incurred by the Lender in relation to the Chattel Mortgage or in enforcing the security created by the Chattel Mortgage on a full and unqualified indemnity basis including (without prejudice to the generality of the foregoing) costs incurred or suffered by the Lender in defending proceedings brought by any third party impugning the Lender's title to the security created by the Chattel Mortgage or the enforcement or exercise of the Lender's rights and remedies thereunder.</p> | |

MG01 - continuation page
Particulars of a mortgage or charge

6 **Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Short particulars

5 the full benefit of the Company's rights and interests (if any) in and to all insurances effected by the Company or by any other person of the Mortgaged Chattels or the use thereof

SCHEDULE 1 MORTGAGED CHATTELS

(cont)

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

OMV IS OMV PD

CLOUGH GREEN, CAWTHORNE, BARNLEY, S75 4AD

Clay Preparation Plant

| | | |
|---|--------|-------|
| 2: Box feeders approximately 5m x 4m x 4m overall with 1 25m belt conveyor under and discharging to crush roller mill loading hopper | 6,000 | 1,000 |
| 2: FAWCETT toothed crush roller mills | 3,000 | 1,000 |
| 2: INCLA dry pan mills supplied by inclined conveyor ex crush roller mills | 5,000 | 1,000 |
| 2: Approximately 9m inclined belt conveyors to screen units | inc | inc |
| 2. MOGENSEN Sizer type 250AF17968 screening units serial numbers 890377 and 900038 | 6,000 | 2,000 |
| Mill return conveyors for oversized material | inc | inc |
| 2 80 tonne silos with WESTERLAND Microprocessor weighing module supplied by inclined conveyors ex screening units | 3,000 | 500 |
| 750mm x c10m belt discharge to parallel 300 mm x c 12m inclined belt conveyors out to external conveyor system | inc | inc |
| c 5m high x 3m dia magnesium limestone dust storage silo with twin DERION metered discharge with screw type conveyor out to silo exit conveyors | 2,000 | 500 |
| Similar external "Dolodust" silo arrangement and conveyors | 2,000 | 500 |
| External enclosed parallel (outbound and return) 24" wide belt conveyor system across yard and with intersections to main production plant | 5,000 | 500 |
| Large quantity of clay plant spares and components stored on two floors | 20,000 | 2,000 |

Engineering Workshop

| | | |
|--|-------|-----|
| KITCHEN & WADE 4ft radial arm drilling machine | 450 | 100 |
| HARRISON M400 gap bed SS & SC centre lathe to admit 1.5m between centres | 1,250 | 500 |
| COLCHESTER Triumph 2000 SS & SC centre lathe to admit 1000 mm between centres | 1,000 | 400 |
| BRIDGEPORT model BR2J2 turret milling machine with variable speed head | 1,200 | 750 |

P:\Valcom\Wp04000\P&M JOBS FOLDER\Naylor Industries\Naylor Inventory - priced.xls\Int)

GVA Grimley

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Short particulars

OMV IS OMV PD

Main Production Plant

| | | |
|--|---------|--------|
| Conveyor system in to MITCHELL "Roto-Stor" rotary feed unit providing even feed approximately 4m diameter x 5m high supplying extrusion units throughout plant | 1,500 | 500 |
| Vertical conveyor up to belt transfer to extruder number 10 | 300 | 100 |
| Rectangular hopper and discharge to belt feed to extruder number 7 | 1,000 | 250 |
| Extruder no 7 CRAVEN FAWCETT horizontal clay extruder with 150 hp electric motor drive machine number 4769 new 1987 with process sensors moisture control equipment | 64,000 | 20,000 |
| KAWASAKI model FS45N 6-axis robot for pipe bending application and complete with associated control unit | 13,000 | 2,000 |
| Extruder no 10 with box feeder discharging to mixer and crushing rolls and FAWCETT pot slug extruder under | 15,000 | 5,000 |
| LAKER large plant pot extrusion press with model RCF200 slug feed robot and with work handling and discharge robot | 88,400 | 20,000 |
| Decommissioned VINCENTINI model BS450 plant pot press serial number 5502 new 1994 | 1,500 | 1,500 |
| HOFFMANN model 08TP-500 small plant pot press with LAKER material and workhandling robot | 50,000 | 12,000 |
| c 600mm x 20m roller table to drying facility | 1,500 | 250 |
| CDS GROUP continuous through feed gas fired dryer approximately 2.5m wide x 40m long longitudinal feed roller transfer conveyor to oven | inc | inc |
| MORI SpA 7 zone gas fired oven approx. 1200 mm x 40m long including ambient cooling section installed new 1997 | 143,000 | 10,000 |
| Pipe machine no 6 FAWCETT "Steele" series 75 de-airing extruder number F/S75A-5 with belt conveyor, box feeder FAWCETT Model F/S75A DDV mixer and pugsealer unit serial number 2025 Exit to pipe saddle and complete with RV SHEPHERD raise and cuff machine serial number 069 | 20,000 | 3,000 |

P:\valcom\Wp04000\P&M JOBS FOLDER\Naylor Industries\Naylor Inventory - priced.xls\int

 GVA Grimley

Please give the short particulars of the property mortgaged or charged

| Short particulars | OMV IS | OMV PD |
|--|---------|--------|
| 2-stage overhead lift/transfer to inm and chamfer station and second transfer to discharge and up-end loader to furnace loading bogie | inc | inc |
| Pipe machine no 4 | 20,000 | 3,000 |
| FAWCETT "Steele" de-airing extruder with belt conveyor, box feeder, mixing unit and pugsealer horizontal discharge and transfer to cut length, end trim and "firing waste end" forming machine upend and transfer to furnace bogie | | |
| Lateral rail bound vertical pipe bogie transfer car | inc | inc |
| <u>Compressor House</u> | 4,000 | 500 |
| ATLAS Copco model GA708 package screw air compressor estimated hours run approximately 150,000 | | |
| ATLAS Copco model GA45VSD package screw air compressor estimated hours run approximately 220,000 | | |
| ATLAS Copco model FX11 cooler/dryer unit | | |
| <u>Main Furnace Area</u> | | |
| Shuttle type drying oven approximately 40m long for railbound pipe bogie's | inc | inc |
| NORTHERN COMBUSTION SYSTEMS LIMITED, Dewsbury tri-zone shuttle type curing oven | 390,000 | 5,000 |
| Zone 1 - 12' burners | | |
| Zone 2 - 15' burners | | |
| Zone 3 - 12' burners | | |
| approximately 40m long overall | | |
| <u>Denlock Station</u> | | |
| 2 Bespoke pipe end grinding and profiling machines | 25,000 | 2,500 |
| DEMAG 1 tonne x 14m span overhead electric travelling crane | 1,500 | 150 |
| <u>Laboratory</u> | | |
| MITUTOYO type BB-500 profile projector | 2,500 | 1 200 |
| WADKIN BURGESS type C8 vertical band saw serial number 83539 | 2,000 | 750 |
| KILNS & FURNACES type TG9 mark 2 slot furnace serial number 04800 | 1,200 | 250 |
| 1m sq platform scale with AVERY weightronics 800kg digital readout | 500 | 150 |
| Plastic pipe stretch tester | inc | inc |

MG01 - continuation page

Particulars of a mortgage or charge

| 6 | Short particulars of all the property mortgaged or charged | | |
|--|--|--|--------|
| Short particulars | | Please give the short particulars of the property mortgaged or charged | |
| | | OMV IS | OMV PD |
| | 2' Pressure test rigs for plastic pipe | inc | inc |
| | 2 Leak detection tanks approximately 2 x 2m x 1m | inc | inc |
| | Clay pipe crush test rig | inc | inc |
| | Clay pipe seal test rig | inc | inc |
| | Horizontal plastic coupling test rig | inc | inc |
| | Vertical plastic coupling test rig | inc | inc |
| | Clay water pressure testing rig | inc | inc |
| | 3 GALLENKAMP size 1 Hotbox ovens | 225 | 120 |
| | 2 Bench top boilers | 50 | 10 |
| | 2. Old GALLENKAMP ovens | 0 | 0 |
| | OERTLING JC41 balance | 15 | 5 |
| | RAY-RAN plastic melt flow indexer | 50 | 25 |
| | CARBOLITE CWF1300 worktop oven | 100 | 50 |
| | OHAUS Galaxy 160 balance | 15 | 25 |
| | TORBAL torsion balance | 15 | 5 |
| | AVERY DENISON compression test rig | 750 | 250 |
| | INSTRON 4301 tensile test machine | 900 | 300 |
| | MEMMERT conditioning oven | 50 | 25 |
| | / Extruder nos 1 and 2 each comprising: FAWCETT box feeder, mixer and pugsealer with horizontal de-airing extruder located underfloor having vertical upward discharge to 4 station x tile tooling press type former for flat top tiles and arched top tile press | 5,000 | 2,000 |
| | Extruders nos 8 and 9 each comprising: conveyor, box feeder and mixer with FAWCETT vertical de-airing extrusion machine | 15,000 | 6,000 |
| | Twin end former Double ended end former Single end former | 1,500 | 750 |
| | BRADLEY & CRAVEN double shaft trough mixer with box feeder | 1,500 | 500 |
| P:\Valcon\Wp04000\PM JOBS FOLDER\Naylor Industries\Naylor Inventory - priced.xls\Int | | GVA Grimley | |

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

| Short particulars | OMV IS | OMV PD |
|--|---------|--------|
| Extruder no 3 | 20,000 | 3,000 |
| FAWCETT Steele horizontal extrusion machine with box feeder, mixer and pug sealer with lateral lift/stagger feed to two trimming stations and lateral feed to dryer | | |
| Unknown roller feed dryer approximately 20m long with outfeed to constant pitch conveyor | 5,000 | 1,000 |
| Unknown longitudinal tray dryer approximately 50m long lateral transfer to accumulator table and preheat station with transfer and vacuum lift to kiln | 5,000 | 2,000 |
| INTECO FIRING TECHNOLOGY continuous feed kiln type "clay pipe fast firing roller hearth kiln" model KF1-2300/80 approx 50m long new 2000 | 240,000 | 10,000 |
| Extruder no 5 | 20,000 | 3,000 |
| FAWCETT STEELE horizontal extruder with box feeder mixer and pug sealer and discharge to pipe saddle | | |
| <u>Hathernware Plant</u> | | |
| Vertical hydraulic open front press approximately 80 tonne capacity | 3,000 | 1,000 |
| KILNS & FURNACES ove of approximately 8ft x 8ft x 6ft serial number P3562 | 3,500 | 750 |
| CSJ oven approximately 12ft x 12ft x 8ft | 4,000 | 750 |
| ACE oven approximately 12ft x 12ft x 12ft | 4,000 | 750 |
| <u>General Plant Throughout</u> | | |
| RED BAND circular saw with manual work holding model NBS8 30" dia blade serial number C07206 | 1,000 | 350 |
| 2" CLIPPER length saws with traversing head and roller pipe support table | 1,800 | 500 |
| DIAMANT BOART versatile longitudinal saw serial number KH 009 | 800 | 250 |
| Unknown saw | 400 | 150 |
| CLIPPER saw | 400 | 150 |

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Short particulars

OMV IS OMV PD

Bespoke core saw

800

200

RADIALSTEFF model 580 radial arm cross cut saw

250

50

Plastics Recycling Plant

XX
XX
XX
XX

60,000

35,000

(Subject to Hire
Purchase Agreement)

HERBOLD RAPID granulator
model GK1000
with 75 kw electric motor drive
serial number 96-18-01 3940

10,000

3,000

Mould Shop

NEGRI BOSSI horizontal plastic injection moulding machine
type NB-360 series 19
EUROMAP 3540H-1800
serial number 39-326 new 1989
with DEMIGRAPHIC 100 control unit

7,500

2,500

SANDRETTO horizontal plastic injection moulding machine
Serie OTTO 200
EUROMAP 790/200
order number 2478-UK
serial number M8480406
with NB inclined discharge conveyor
overall weight approximately 9000 kg

10,000

4,000

SANDRETTO horizontal plastic injection moulding machine
Serie OTTO 270
overall weight 11,800 kg
EUROMAP 1334-270
order number 2327UK
serial number M8500291 new 1997
with hopper and MB inclined conveyor
and 12" MB level
discharge conveyor

15,000

8,000

SANDRETTO horizontal plastic injection moulding machine
Serie OTTO 440
EUROMAP 3170/440
order number 2287UK
serial number M82700147 new 1996

20,000

10,000

1 tonne portable A frame lifting gantry
with electric hoist
overall approximately 4m x 3m

1,000

200

COBAL overhead electric travelling crane
4 tonne capacity x 8m span

1,500

200

CUMBERLAND granulator

3,000

1,000

P:\Valcon\Wp04000\P&M JOBS FOLDER\Naylor Industries\Naylor Inventory - priced.xls\Int

GVA Grimley

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

OMV IS OMV PD

MORGAN RUSHWORTH undercrank guillotine
model DG3000 x 3 5
10ft x 1/8" MS capacity
serial number 18MM/589

4,500 1,500

KITCHEN & WADE 3ft radial arm drilling machine
model E28
with rise and fall arm and loose box table
serial number 20806

750 200

WADKIN type C8 vertical band saw
serial number BB736

1,000 250

HEMA vertical band saw
model UH504R
serial number 550344 new 1989

1,000 250

Main Plastic Shop

SANDRETTO horizontal injection moulding machine
EUROMAP 1334-270
series S8 270
order number 1702UK
machine number M850009 new 1992

8,500 3,500

SANDRETTO horizontal injection moulding machine
EUROMAP 2054/380
order number 2317
machine number M8530204 new 1997

20,000 10,000

~~Extraction line - 3 compartments~~ 1,100,000 1,100,000

(Subject to Hire
Purchase Agreement)

~~WEBER-NEP extraction machine~~
~~serial number NE3-411 (2008)~~
~~with MAGNETO Shopper Machine~~

inc inc

~~WEBER-NEP horizontal injection machine~~
~~serial number NE3-411 (2008)~~
~~with MAGNETO Shopper Machine~~

inc inc

~~HEGNER conveyor~~
~~model H3700/4~~
~~serial number 4-700-4-0~~
~~with SIEMENS conveyor control~~
~~new 2008~~

inc inc

~~HEGNER conveyor belt~~
~~model H3700/4~~
~~serial number 6002~~

inc inc

~~HEGNER conveyor~~
~~type H3700/4~~
~~serial number 6002~~

inc inc

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

| | OMV IS | OMV PD | |
|---|-------------------|-------------------|---|
| FREE High speed generator | inc | inc | |
| WALBRIDGE | | | |
| serial number 000000 | | | |
| High speed generator | inc | inc | |
| type TD 1000 | | | |
| serial number 000000 | | | |
| High speed generator | inc | inc | |
| Serial number 000000 | inc | inc | |
| Bespoke end trimmer | 750 | 250 | |
| ATLAS COPCO package screw air compressor model GA11 with receiver hours run approximately 22,000 | 800 | 250 | |
| Central shot distribution facility comprising: Fabricated bag holder with MORETO hopper | 9,000 inc | 2,850 inc | |
| SUMMIT wall mounted distribution pump | inc | inc | |
| MORETTO hopper and overhead feeder | inc | inc | |
| JENCO hopper and overhead feeder | inc | inc | |
| MORETTO hopper | inc | inc | |
| Large MORETTO hopper | inc | inc | |
| MORETTO heater type EH400A serial number 00.7458 (2000) | inc | inc | |
| Exhaust fan | 40,000 | 18,000 | (Subject to Hire Purchase Agreement) |
| FEDERATED air compressor | | | |
| serial number 000000 | | | |
| Exhaust fan | 40,000 | 18,000 | (Subject to Hire Purchase Agreement) |
| Exhaust fan | | | |
| type 000000 | | | |
| serial number 000000 (year 2008) | | | |
| Exhaust fan | | | |
| model number 000000 | | | |
| serial number 000000 | | | |
| Exhaust fan | | | |
| model 000000 | | | |
| serial number 000000 | | | |
| Exhaust fan | | | |

MG01 - continuation page

Particulars of a mortgage or charge

| 6 | Short particulars of all the property mortgaged or charged | | | |
|-------------------|---|--------------------|-------------------|--------------------------------------|
| | Please give the short particulars of the property mortgaged or charged | | | |
| Short particulars | | OMV IS | OMV PD | |
| | PIPE COIL TECHNOLOGY double in-line powered upcoiler type CPC200-THS serial number T140 with cutter head, twine feed and digital control | 52,000 | 20,000 | (Subject to Hire Purchase Agreement) |
| | Extrusion line 3 comprising: | 303,000 | 80,000 | |
| | WEBER NE6 extrusion machine serial number 095 (2005) with MORETTO single hopper blender and sub hopper | | | |
| | WEBER NE7 extrusion machine serial number NE7-098 with MORETTO twin hopper blender and 3 sub hoppers | | | |
| | UNITEC corrugating machine type HP200/4 serial number 1-200/4-9 | | | |
| | GRAEWE cooler model SB250/5 9E serial number 5.000.0321 (UNITEC type RSG200 serial RR 1 210 350 1) | | | |
| | WEBER NE6 extrusion machine | 303,000 | 80,000 | (Subject to Hire Purchase Agreement) |
| | serial number 095 (2005) | | | |
| | with MORETTO single hopper blender and sub hopper | | | |
| | WEBER NE7 extrusion machine | | | |
| | serial number NE7-098 | | | |
| | with MORETTO twin hopper blender and 3 sub hoppers | | | |
| | UNITEC corrugating machine | | | |
| | type HP200/4 | | | |
| | serial number 1-200/4-9 | | | |
| | GRAEWE cooler | | | |
| | model SB250/5 9E | | | |
| | serial number 5.000.0321 | | | |
| | (UNITEC type RSG200 serial RR 1 210 350 1) | | | |
| | 2 loose MORETTO hopper and pumps | | | |

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

OMV IS OMV PD

OSSETT LINTEL PLANT, MILNER WAY, LONGLAND IND EST, OSSETT, WF5 9JE

Quantity of casting mould beds
approximately 100 tonnes total 50,000 5,000

DLS railbound Goliath crane
approximately 10m span x 3m drop x 4 tonnes capacity 5,000 1,000

CLAYTON railbound Goliath crane
approximately 10m span x 3m drop x 4 tonnes capacity 5,000 1,000

4. EKC SYSTEMS reinforcing wire tensioning units 4,000 1 200

Approximately 10. ANDREWS space heaters 400 200

2 + 4 point tool transformer 200 50

4-point tool transformer mounted on wall 200 50

DENISON compression testing machine
3000 kn capacity 1,200 250
number 7231C90058

CAPITAL waste compactor
serial number 0204774 800 250

[REDACTED] 50,000 28,000 (Subject to Lease
Purchase Agreement)

FERMEC BCS 860 backhoe loader
serial number SMFA44TC0Y8EM2860 new 2000 15,000 10,000
with 8ft front bucket and 18" rear bucket

ARMCON CEMENTECH filling station/silo
overall approximately 8m x 3m x 4m 4,000 2,000
with 7m long discharge screw

[REDACTED] (Goods in Trust)

4 + 2 point tool transformer 200 50

[REDACTED] 50,000 28,000 (Subject to Lease
Purchase Agreement)

DLS twin girder overhead electric travelling crane
5 tonnes capacity 1,200 200
with 16m span by 3m drop

3R compression testing machine
type RP 2000 EXP 1,200 350
2199 kn capacity
serial number 0608-F5L/173

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

OMV IS OMV PD

MOTOR VEHICLES

MERCEDES 311 CDI LWB van
registration number KU54 HUK

2,675 2,150

MERCEDES 311 CDI LWB van
registration number KN54 KME

2,675 2,150



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 2908579
CHARGE NO. 11**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHATTEL MORTGAGE DATED 10
FEBRUARY 2011 AND CREATED BY NAYLOR INDUSTRIES PLC
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO BANK OF SCOTLAND PLC ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 11
FEBRUARY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14 FEBRUARY
2011

Dx



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES