

Statement to comply with Section 644(5) Companies Act 2006

BRITISH SKY BROADCASTING LIMITED Company Number 02906991 (the "Company")

Introduction

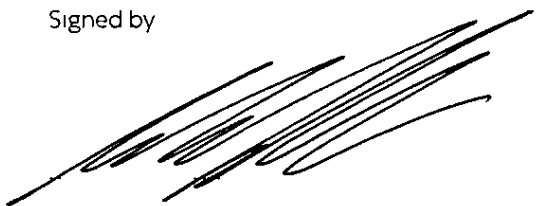
We refer to the written resolution of the sole shareholder of the Company dated **25 April** 2014 (a copy of which accompanies this statement) (the "**Written Resolution**") which approved, among other things, the reduction of the Company's share premium from £1,256,427,518 04 to nil (the "**Reduction of Capital**")

Statement by the directors

We,
Andrew Griffith
and
Chris Taylor

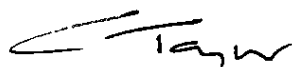
being all the directors of the Company as at the date of this statement confirm that the statement of solvency made by each of us on **25 April** 2014 in relation to the Reduction of Capital (a copy of which accompanies this statement) (i) was made less than 15 days before the date on which the Written Resolutions were passed and (ii) was provided to the Company's sole shareholder at the same time as the proposed Written Resolution was sent to the sole shareholder

Signed by



Andrew Griffith

Date **25 April 2014**



Chris Taylor

Date **25 April 2014**

FRIDAY



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25/04/2014

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