

PricewaterhouseCoopers

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The Directors
PGS Exploration (UK) Limited
PGS Court
Halfway Green
Walton-on-Thames
Surrey KT12 1RS

24 March 2003

Our ref: JKM/MM

Dear Sirs

PGS Exploration (UK) Limited – Notice of Resignation as Auditors

In accordance with Section 392 of the Companies Act 1985, we give notice that we are resigning as auditors of PGS Exploration (UK) Limited, registered number 02904391 with effect from 24 March 2003.

Statutory notice under Section 394

In accordance with Section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of the shareholders or creditors of PGS Exploration (UK) Limited.

Yours faithfully



PricewaterhouseCoopers

