

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

RBS

030003

£10

395

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use - Company number

[14]

264150

2903180

Name of company

* VERE STREET INVESTMENTS LIMITED

Date of creation of the charge

9TH APRIL 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deed of Supplemental Charge

Amount secured by the mortgage or charge

All monies (including without limitation the principal sum of money lent by the Lender to the Company and which is outstanding from time to time pursuant to a Loan Agreement dated 27th April 1994 addressed by Canada Life Assurance Company to the Company and accepted by the Company on the same day as varied by a Supplemental Facility Letter dated 24th April 1997 addressed by Canada Life Assurance Company to the Company and accepted by them on 28th April 1997 debts and liabilities which now are or have been or may at any time hereafter be or become due owing or incurred from or by the Company to the Lender under or in connection with any Security Documents (as defined in the said Facility Letter) in whatever currency denominated (whether alone or jointly, or jointly and severally, with any other person whether actually or contingently and whether as principal debtor, guarantor, surety or otherwise) together with (but without limitation) interest as specified in the said Facility Letter as supplemented.

Names and addresses of the mortgagees or persons entitled to the charge

Canada Life Limited
Martin House 5 Martin Lane
London

Postcode EC4R ODP

Presentor's name address and
reference (if any):

Baker & McKenzie
100 New Bridge Street
London EC4V 6JA

Dx 233

Ref: SMT/39131662-000007

Time critical reference

For official Use
Mortgage Section

Post room



A34
COMPANIES HOUSE

A2J7UZQ1

0694
12/04/01

Short particulars of all the property mortgaged or charged

By way of a Fixed Charge all that leasehold property known as 19/25 Mercer Walk, Ellesmere Port as the same is registered with title absolute at HM Land Registry under title number CH446885.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed Baker & McKewen

Date 11 April 2001

On behalf of [company] (mortgagee/chargee) †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02903180

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF SUPPLEMENTAL CHARGE DATED THE 9th APRIL 2001 AND CREATED BY VERE STREET INVESTMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CANADA LIFE LIMITED PURSUANT TO A LOAN AGREEMENT DATED 27 APRIL 1994 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th APRIL 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17th APRIL 2001.

[Handwritten signature]



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —