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legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

COMPANIES FORM No. 395

016106/13

## Particulars of a mortgage or charge

# 395

A fee of £13 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

1115

2903180

Name of company

\* Vere Street Investments Limited ("the Company")

Date of creation of the charge

7 August 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Deposit Agreement

Amount secured by the mortgage or charge

£2,255,992 82 ("the Deposited Sum"), being the sale proceeds of the  
property known as 1-5 Kings Parade, Ashford that formed part of a security  
portfolio charged by the Company to Canada Life Limited ("the Lender")  
under a Deed of Charge dated 29 March 2007.

Names and addresses of the mortgagees or persons entitled to the charge

Canada Life Limited, 1-6 Lombard Street, London

Postcode EC3V 6JU

Presentor's name address and  
reference (if any)

Baker & McKenzie LLP  
100 New Bridge Street  
London  
EC4V 6JA

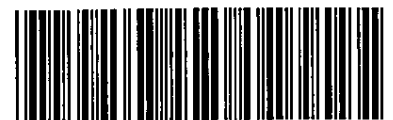
SMT/LFMD/39131662-120

Time critical reference

For official Use (06/2005)  
Mortgage Section

Post room

FRIDAY



\*ATZN32A4\*

A43

15/08/2008

239

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Company charges the Deposit together with all interest accruing thereon by way of first fixed charge to the Lender with full title guarantee as continuing security for the discharge of the Obligations.

The Deposit means the amount for the time being standing to the credit of the Deposit Account, but which initially shall be the Deposited Sum.

The Obligations means all obligations, actual or contingent, of the Company to the Lender under the Security Documents

The Security Documents are defined in a Loan Agreement dated 14 July 2005 between the Lender (1), the Company (2) and Warner Investments Limited (3) as supplemented by a Deed of Guarantee dated 11 April 2008 between Lancaster Holdings Limited (1), the Company (2) and the Lender (3).

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legibly, preferably  
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bold block  
lettering**

Particulars as to commission allowance or discount (note 3)

Signed

 Date 08.08.08

On behalf of ~~XXXXXX~~ (mortgagee) ~~XXXXXX~~ † Baker & McKenzie LLP

A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge  
(See Note 5)

† delete as  
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 2903180  
CHARGE NO. 15**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEPOSIT AGREEMENT DATED 7  
AUGUST 2008 AND CREATED BY VERE STREET INVESTMENTS  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM THE COMPANY TO CANADA LIFE LIMITED UNDER  
THE TERMS OF THE AFOREMENTIONED INSTRUMENT  
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT  
1985 ON THE 15 AUGUST 2008**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 18 AUGUST 2008**



*Companies House*  
— for the record —

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**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**