

# G

CHWP000

## COMPANIES FORM No. 122

## Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

# 122

Please do not  
write in  
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use

Company number

Name of company

\* insert full name  
of company

THORN SECURITY GROUP LIMITED

2899116

gives notice that:

1.  
7,738,255 issued A redeemable cumulative preference shares of 50p each, 7,738,250 issued B redeemable cumulative preference shares of 50p each, 2,609 issued C redeemable cumulative preference shares of 50p each, 76,174,500 issued A cumulative redeemable preferred ordinary shares of 1p each, and 29,018,900 issued B cumulative redeemable preferred ordinary shares of 1p each, were redeemed, and cancelled. The redemption costs being satisfied by the issue of 879,149,100 deferred shares of £0.01 each, fully paid at par, ranking pari passu with the existing 39,909,742 authorised deferred shares of 1p each (of which 39,901,015 are issued and fully paid) in the Company, and such shares be allotted and issued to Tyco Holdings (UK) Limited.

2.  
88,095,200 authorised and issued A ordinary shares of 1p each, 11,956,000 authorised and issued B ordinary shares of 1p each, 50,000,000 authorised and issued C ordinary shares of 1p each, 9,523,800 authorised and issued D ordinary shares of 1p each, 43,082,108 authorised shares of 1p of which 33,698,235 shares are issued E ordinary shares of 1p each, together with the 8727 authorised and 919,051,115 authorised and issued deferred shares of 1p each (mentioned in 1 above) be consolidated and converted into 11,195,600 authorised ordinary shares of £1 each, of which 11,096,674 are issued

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation †

Date

23 MAY 06

Presenter's name address and  
reference (if any) :Company Secretarial Dept. Security  
House, The Summit, Hanworth Rd,  
Sunbury-on-Thames, TW16 5DB  
Tel:01932 74 3092For offi  
General