

## Notice of increase in nominal capital

# 123

**CHFP021**

Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

***Please complete  
legibly, preferably  
in black type, or  
bold block lettering***

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

**02897799**

Name of company

\* insert full name  
of company

\* **KOOLTHERM HOLDINGS LIMITED**

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 29 September 2006 the nominal capital of the company has been increased by £ 75,999,900 beyond the registered capital of £ 100.

† the copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

**999,900 NEW ORDINARY SHARES OF £1 EACH WHICH SHALL RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING ORDINARY SHARES OF £1 EACH IN THE SHARE CAPITAL OF THE COMPANY AND SHALL HAVE THE RIGHTS AND BE SUBJECT TO THE RESTRICTIONS AS ARE SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY, AS AMENDED PURSUANT TO A SPECIAL RESOLUTION OF THE COMPANY PASSED AS A WRITTEN RESOLUTION ON 29 SEPTEMBER 2006, AND 7,500,000,000 IRREDEEMABLE PREFERENCE SHARES OF £0.01 EACH HAVING THE RIGHTS AND BEING SUBJECT TO THE RESTRICTIONS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY AS AMENDED PURSUANT TO THE SAME SPECIAL RESOLUTION OF THE COMPANY PASSED AS A WRITTEN RESOLUTION ON 29 SEPTEMBER 2006.**

Please tick here if  
continued overleaf

‡Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed:

Designation ‡

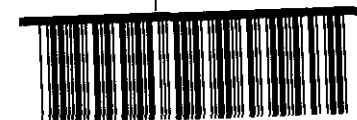
Date 29 SEPTEMBER 2006

Presentor's name address and reference (if any) :

**PRICEWATERHOUSECOOPERS LEGAL LLP**  
**1 EMBANKMENT PLACE**  
**LONDON**  
**WC2N 6DX**  
**(Ref: 0211)**

For official Use  
General Section

Post room



LD5  
COMPANIES HOUSE

458  
03/11/2006