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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] [] [] []

2895991

Name of company

* F&C INCOME GROWTH INVESTMENT TRUST PLC

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 11 APRIL 2005 the nominal capital of the company has been


increased by £ 11,074,331.75 beyond the registered capital of £ 84,610,668.25.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

THE NEW SHARES OF THE COMPANY WILL CARRY THE RIGHTS AND BE SUBJECT TO THE
RESTRICTIONS CONTAINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

For and on behalf of
F&C MANAGEMENT LIMITED


..... Secretary

Please tick here if
continued overleaf

☐

Signed

Designation † SECRETARY

Date 5 May 2005

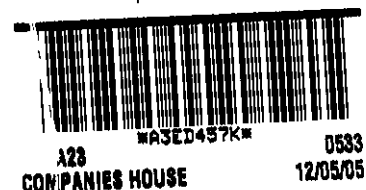
Presentor's name address and
reference (if any) :

Herbert Smith LLP
Exchange House
Primrose Street
London
EC2A 2HS

REF: 2360/6009/30851894

For official Use
General Section

Post room



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate