

Section 89⁽³⁾

The Insolvency Act 1986

MEMBERS' VOLUNTARY WINDING UP

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

Form 4.70

S.89(3)

For official use

| | | |
|--|--|--|
| | | |
|--|--|--|

To the Registrar of Companies

Company Number

| |
|----------|
| 02895991 |
|----------|

NAME OF COMPANY

⁽¹⁾F & C Income Growth Investment Trust PLC

⁽¹⁾Insert full

name of

Company.

⁽²⁾Insert

full name(s)

and address(es).

We⁽²⁾

John Emly of 17 Elwill Way, Park Langley, Beckenham, Kent BR3 3AB

Neil Dunford of 21 Ashley Drive, Walton-on-Thames, Surrey KT12 1JL

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

John Emly
Neil Dunford

20th July '05 Date

⁽³⁾Insert
presenter's
and reference
(if any)

⁽³⁾PricewaterhouseCoopers LLP
Plumtree Court, London EC4A 4HT

For official use

Liquidation section

Post room



A10
COMPANIES HOUSE

0241
21/07/05

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 contd

Company Number: 02895991

Name of Company: F & C Income Growth Investment Trust PLC

Presented by: PricewaterhouseCoopers LLP, Plumtree
Court, London EC4A 4HT

Declaration of Solvency

We

(a) Insert names and addresses John Emly of 17 Elwill Way, Park Langley, Beckenham, Kent BR3 3AB
Neil Dunford of 21 Ashley Drive, Walton-on-Thames, Surrey KT12 1JL

(b) Delete as applicable being all the directors of (c) F & C Income Growth Investment Trust PLC do
(c) Insert name of company solemnly and sincerely declare that we have made a full inquiry into the
affairs of this Company, and that, having done so, we have formed the
(d) Insert a period of interest at the official rate within a period of 12 months, from the
months not exceeding commencement of the winding up.

(e) Insert date We append a statement of the Company's assets and liabilities as at 13 July
2005, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 8th Floor, Exchange House, Trimvire Street, London
this 20 day of JULY 2005 ECUA 2NY.

Before me, H. Lyman
HADLEIGH GRAVES, Solicitor.

Ashurst
Broadwalk House
5 Appold Street
London EC2A 2HA

Solicitor or Commissioner of Oaths

Statement as at 13 July 2005 showing assets at estimated
realisable values and liabilities expected to rank

| Assets and liabilities | Estimated to realise or to rank for payment to nearest £ | |
|---|--|------------|
| Assets: | £ | |
| Balance at bank | | |
| Cash in hand | | |
| Marketable securities | | |
| Bills receivable | | |
| Trade debtors | | |
| Loans and advances | 64,919,237 | |
| Unpaid calls | | |
| Stock in trade | | |
| Work in progress | | |
| Freehold property | | |
| Leasehold property | | |
| Plant and machinery | | |
| Furniture, fittings, utensils etc | | |
| Patents, trade marks etc | | |
| Investments other than marketable securities | | |
| Other property, viz | | |
| Estimated realisable value of assets £ | 64,919,237 | |
| Liabilities | £ | |
| Secured on specific assets, viz | | |
| Secured by floating charge(s) | | |
| Estimated cost of liquidation and other | | |
| expenses including interest accruing until | | |
| payment of debts in full | | |
| Unsecured creditors (amounts estimated to rank for payment) | | |
| | £ | £ |
| Trade accounts | | |
| Bills payable | | |
| Accrued expenses | | |
| Other liabilities | | |
| Contingent liabilities | | |
| Estimated surplus after paying debts in full | £ | 64,919,237 |
| Remarks: Costs of the liquidation are being borne by the parent | | |
| company. | | |

JDK3