

M

CHFP010

Please do not write in
this margin

COMPANIES FORM No 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably in
black type, or bold
block letteringTo the Registrar of Companies
(address overleaf)

For official use

Company Number

661

2864618

Name of company

* Insert full name of
company

* Masthead A Limited

I, Kathryn Anna Bailly

of Brit Corporate Secretaries Limited

† delete as
appropriate

~~I do so as~~ [the secretary] ~~do so as~~ [the administrative receiver] of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has
been paid or satisfied in [full] [part] †

insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
Debenture' etc

Date and description of charge # 18/01/1999 Please see attached

Date of registration 21 January 1999

Name and address of [chargee] [trustee for the debenture holders] † Please see attached

Ø the date of
registration may
be confirmed
from the
certificate

Short particulars of property charged § Please see attached

§ insert brief details
of propertyAnd I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835

Declared at 55 Bishopsgate London EC2N 3AS

Declarant to sign below

K. Bailly

on

Day	Month	Year
11	10	2008

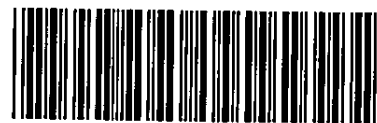
before me AT GrantA Commissioner for Oaths or Notary Public or Justice of the Peace or a Solicitor
having the powers conferred on a Commissioner for OathsPresenter's name, address
and reference (if any)Kathryn Bailly, Brit
Insurance Holdings PLC,
55 Bishopsgate, London,
EC2V 3AS
Tel 020 7984 8977
Ref MA/ 66

For official use (02/06)

Mortgage Section

Post room

THURSDAY

*AZF3240X*
A57 16/10/2008 232
COMPANIES HOUSE

Notes:

The address of the Registrar of Companies is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

Masthead A Limited
Company Number 2864618
Form 403a Appendix 1
(company ref: MA/66)

Name and address of chargee:	THE AMERICAN TRUSTEE, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES(AS FURTHER DEFINED ON FORM M395)
Date and description of charge	CHARGE DATED 18TH JANUARY 1999 IN THE TERMS OF THE LLOYD'S KENTUCKY TRUST DEED (THE "TRUST DEED") BUT EFFECTIVE FROM 1ST JANUARY 1999 ITSELF CONSTITUTED BY AN INSTRUMENT DATED 23/02/96 (AS AMENDED AND SUPPLEMENTED FROM TIME TO TIME) AND AS SUPPLEMENTED BY A DEED OF ACCESSION
Short Particulars	ALL PREMIUMS AND OTHER MONEYS PAYABLE DURING THE TRUST TERM TO OR FOR THE ACCOUNT OF THE COMPANY IN CONNECTION WITH THE AMERICAN BUSINESS, ALL OTHER ASSETS FROM TIME TO TIME TRANSFERRED TO THE AMERICAN TRUSTEE (AS DEFINED IN THE TRUST DEED AND BEING, AS AT THE DATE THEREOF, CITIBANK N A OF 111 WALL STREET, NEW YORK, USA) TO BE HELD BY IT AS PART OF THE PROPERTY HELD IN TRUST UNDER THE TRUST DEED, AND ALL INCOME ARISING FROM THE ABOVE PREMIUMS, MONEYS AND ASSETS, AND OTHER PROPERTY REFERRED TO IN THE TRUST DEED