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CHFP010

Please do not write in
this margin

COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably in
black type, or bold
block letteringTo the Registrar of Companies
(address overleaf)

For official use

Company Number

43

2864618

Name of company

* Insert full name of
company

* Masthead A Limited

I, Kathryn Anna Bailly
of Brit Corporate Secretaries Limited† delete as
appropriate[delete] the secretary [delete] the administrator [delete] the administrative receiver of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has
been paid or satisfied in [full] [part]# insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
Debenture' etc

Date and description of charge # 10/01/1997 Please see attached

Date of registration 16 January 1997

Name and address of [chargee] [trustee for the debenture holders] Please see attached

the date of
registration may
be confirmed
from the
certificate

Short particulars of property charged § Please see attached

§ insert brief details
of propertyAnd I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835

Declared at 55 Bishopsgate London EC2N 3AS

Declarant to sign below

K. Bailly

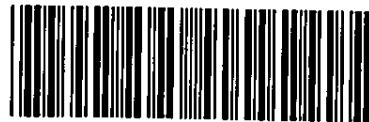
on
Day Month Year
11 10 2008before me *at Grant*A Commissioner for Oaths or Notary Public or Justice of the Peace or a Solicitor
having the powers conferred on a Commissioner for OathsPresenter's name, address
and reference (if any)Kathryn Bailly, Brit
Insurance Holdings PLC,
55 Bishopsgate, London,
EC2V 3AS
Tel 020 7984 8977
Ref MA/ 43

For official use (02/06)

Mortgage Section

Post room

THURSDAY



AZF3N401

A57

16/10/2008

211

COMPANIES HOUSE

Notes:

The address of the Registrar of Companies is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

Masthead A Limited
Company Number 2864618
Form 403a Appendix 1
(company ref: MA/43)

Name and address of chargee:	THE TRUSTEE, LLOYD'S, THE AGENT, ALL POLICY HOLDERS AND CERTAIN OTHER PERSONS OR BODIES (AS FURTHER DEFINED ON FORM M395)
Date and description of charge.	CHARGE DATED 10TH JANUARY 1997 IN THE TERMS OF THE LLOYD'S UNITED STATES SITUS CREDIT FOR REINSURANCE TRUST DEED (THE "TRUST DEED") BUT EFFECTIVE FROM 1ST JANUARY 1997 ITSELF CONSTITUTED BY AN INSTRUMENT DATED 7 SEPTEMBER 1995 (AS AMENDED AND SUPPLEMENTED FROM TIME TO TIME) AND AS SUPPLEMENTED BY A DEED OF ACCESSION
Short Particulars	THE PRINCIPAL AT ANY TIME BUT EXCLUDING THE INVESTMENT INCOME FROM TIME TO TIME EARNED THEREON (BOTH CAPITALISED TERMS HAVING THE MEANING GIVEN THERETO IN SECTION 11-2 1(B) OF THE NEW YORK ESTATES, POWERS AND TRUSTS LAW), AND THE PROPERTY IN THE ACTUAL AND SOLE POSSESSION OF THE TRUSTEE (OR HELD BY THE TRUSTEE IN THE NAME OF A NOMINEE) AT ANY TIME AND HELD UNDER THE PROVISIONS OF THE TRUST DEED ALLOCABLE TO THE PARTICULAR TRUST CREATED BY THE COMPANY WITH RESPECT TO THE PARTICULAR YEAR OF ACCOUNT OF THE RELEVANT SYNDICATE, AND OTHER PROPERTY REFERRED TO IN THE TRUST DEED