

**The Insolvency Act, 1986**  
**Members' Voluntary Winding Up**  
**Declaration of Solvency Embodying**  
**a Statement of Assets and Liabilities**

**S.89(3)****Pursuant to Section 89(3) of the Insolvency Act, 1986**

For official use

To the Registrar of Companies

Company Number

02845759

Name of Company

Riverland U K Limited

I, Malcolm Cohen  
IP Number: 6825  
BDO LLP  
55 Baker Street  
London  
W1U 7EU

Appointed Liquidator of the above named company on 4 March 2013 attach a declaration  
of solvency embodying a statement of assets and liabilities

Signed



Date 43 13

Presenter's name address and  
reference (if any)

BDO LLP  
55 Baker Street  
London  
W1U 7EU

7/SMB/S3371/E1

**For official use**  
General Section

Post room

WEDNESDAY



A26

\*A23JM1JD\*

06/03/2013

#114

COMPANIES HOUSE

**Form 4.70 continued**

**Section 89(3)**

**The Insolvency Act 1986  
Members' Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets and Liabilities**

Company number 02845759

Name of company Riverland U K Limited

Presented by: the Directors

**Declaration of Solvency**

(a) insert names and addresses We (a) Cheryl Frances Moharm of Nations House, 103 Wigmore Street, London, W1U 7QS

Clive Edward Bush of Nations House, 103 Wigmore Street, London, W1U 7QS

(b) Delete as applicable being (b) ~~EITHER all the OR the majority of the~~ directors of (c) Riverland U K. Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(c) Insert name of company

(d) Insert a period of months not exceeding 12

(e) Insert date We append a statement of the company's assets and liabilities as at (e) 4 March 2013, being the latest practicable date before the making of this declaration

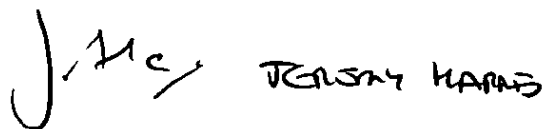
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.



Declared at 103 Wigmore Street, London, W1U 7EU

This 4th day of March 2013

Before me,



Solicitor or ~~Commissioner of Oaths~~

**Statement as at 4 March 2013 showing assets at estimated  
realisable values and liabilities expected to rank**

<b>Assets and Liabilities</b>		<b>Estimate to realise or to rank for payment to nearest £</b>
<b>Assets:</b>		£
	Balance at Bank	
	Cash in Hand	
	Marketable Securities	
	Amounts due from group company	650,000
	Other Debtors	
	Loans and Advances	
	Unpaid Calls	
	Stock in Trade	
	Work in Progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in Subsidiaries	
	Other Property, viz	
	VAT refund	
	Estimated Realisable Value of Assets £	650,000
<b>Liabilities:</b>		£
	Secured on specific assets, viz {Details/amounts of secured assets}	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
	Unsecured creditors (amounts estimated to rank for payment)	(150,000)
	£	£
	Trade accounts	
	Intercompany creditor	150,000
	Accrued expenses	
	Corporation tax	
	Contingent liabilities	
Estimated Surplus after paying Debts in full £		500,000

**Remarks**

Liquidation costs to be met by an associated party.