SDIL - SOLVENCY STATEMENT

Company number 02838971

PRIVATE COMPANY LIMITED BY SHARES

STINGRAY DIGITAL INTERNATIONAL LIMITED (the Company)

Riverside Studios, 101 Queen Caroline Street, London W6 9BN

SOLVENCY STATEMENT FOR THE PURPOSES OF SECTION 643 OF THE COMPANIES ACT 2006 made on 31 March 2023.

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 643 of the Companies Act 2006 (CA 2006) for the purposes of section 642 of the CA 2006.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that:

- as regards the Company's situation as at the date of this statement, there is no ground
 on which the Company could then be found to be unable to pay (or otherwise
 discharge) its debts and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due
 during the year immediately following the date of this statement.

Signed by Christopher Johnstone, Director:

Date: 31 March 2023

Signed by Eric Boyko, Director:

Date: 31 March 2023

53.4