

M**COMPANIES FORM No. 395****Particulars of a mortgage or charge****395**Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[121]

2831714

Name of company

* **VIMARK LIMITED*** insert full name
of company

Date of creation of the charge

11th March 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All monies and liabilities now or at any time hereafter due owing or incurred to the Bank by the Company in any way whatsoever.

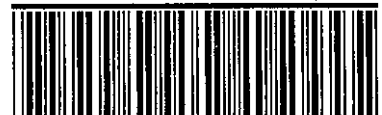
Names and addresses of the mortgagees or persons entitled to the charge

Midland Bank plc, whose registered office is at Poultry, in the City of London.

Postcode EC2P 2BX

Presentor's name address and
reference (if any):Credit Operations Dept
Midland Bank plc
PO Box 757
6 Arthur Street
London EC4R 9HSFor official Use
Mortgage Section

Post room

A25 *AY0SZJTB* 244
COMPANIES HOUSE 13/03/96

Time critical reference

Short particulars of all the property mortgaged or charged

FIRST FIXED CHARGE OVER ALL FREEHOLD AND LEASEHOLD PROPERTY NOW VESTED IN THE COMPANY, ALL ESTATES OR INTERESTS IN ANY FREEHOLD AND LEASEHOLD PROPERTY NOW OR HEREAFTER VESTED IN OR CHARGED TO THE COMPANY, ALL THE FIXED AND MOVEABLE PLANT AND MACHINERY AND FIXTURES AND FITTINGS IMPLEMENTS AND UTENSILS NOW OR HEREAFTER FIXED OR PLACED UPON OR USED IN AND ABOUT ANY PROPERTY, ALL GOODWILL AND UNCALLED CAPITAL, ALL BOOK DEBTS AND OTHER DEBTS OF THE COMPANY BOTH PRESENT AND FUTURE AND THE BENEFIT OF ALL RIGHTS RELATING THERETO ALL STOCKS SHARES AND OTHER SECURITIES NOW OR AT ANY TIME HELD BY THE COMPANY IN ANY OF ITS SUBSIDIARY COMPANIES.

FIRST FLOATING CHARGE OVER ALL THE UNDERTAKING AND ALL THE PROPERTY AND ASSETS OF THE COMPANY BOTH PRESENT AND FUTURE NOT SUBJECT TO A FIRST FIXED CHARGE.

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this margin

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bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Date

11/3/96

On behalf of ~~company~~ [mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 02831714

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 11th MARCH 1996 AND CREATED BY VIMARK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO MIDLAND BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 13th MARCH 1996.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th MARCH 1996.

A handwritten signature in dark ink, appearing to read 'R. N. Owens'.

RICHARD NEIL OWENS

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

15/7
for