

07 - 08 - 97

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COMPANIES FORM No. 122

**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

[] [] [] [] [] []

2829302

Name of company

* AEROSPACE COMPOSITE TECHNOLOGIES LIMITED

* Insert full name
of company

gives notice that:

OF 50 PENCE EACH AS RM
287,086 PREFERRED ORDINARY SHARES WERE REDEEMED AND 512,914 PREFERRED
ORDINARY SHARES WERE RECLASSIFIED AS ORDINARY SHARES IN ACCORDANCE
WITH THE ATTACHED WRITTEN RESOLUTION PASSED AS A SPECIAL RESOLUTION. ON 1ST
JULY 1997
OF 50 PENCE EACH AS RM
OF 50 PENCE EACH AS RM

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Andrew Mellor

Designation†

Director

Date

22/7/97

Presentor's name address and
reference (if any):

ANDREW MELLOR, GKN plc
PO Box 55, Redditch, B98 0TL

DX 702162: Redditch 3

For official Use:
General Section

