

COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion. re-conversion of stock into shares

Please do not write in this margin

Pursuant to section 122 of the Companies Act 1985

THE REPORT OF THE PARTY OF THE

Please complete

To the Registrar of Companies (Address overleaf)

For official use

TOTAL TOTAL LEGISLES THE

Company number

2829302

legibly, preferably in black type, or bold block lettering

Name of company

AEROSPACE COMPOSITE TECHNOLOGIES LIMITED

* insert full name of company

gives notice that:

OF SOPENCE EACH AD WU 287,086 PREFERRED ORDINARY SHARESAWERE REDEEMED AND 512,914 PREFERRED ORDINARY SHARESVIN ACCORDANCE ORDINARY SHARESYWERE RECLASSIFIED AS ORDINARY SHARESVIN ACCORDANCE ON IST WITH THE ATTACHED WRITTEN RESOLUTION PASSED AS A SPECIAL RESOLUTION JULY

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1997 AJRM

Insert Director. Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

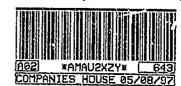
Designation‡

Presentor's name address and reference (if any):

ANDREW MELLOR, GKN plc PO Box 55, Redditch, B98 OTL

DX 702162: Redditch 3

For official Use General Section



COMPANIES HOUSE 25/07/97